



This document contains the following:

Agenda Item 1 – Disclosures of Interest (Updated list)

Agenda Item 3 – Apologies for Absence

Agenda Item 4 – Lord Mayor's Announcements

**Agenda Item 8 – Recommendations from the Executive –
Budget 2022-23:**

Latest budget documents following publication of the Council agenda:

- The Council's Revenue Estimates for 2022/23 – Amended following publication of the Final Local Government Settlement on 7 February 2022 **(Council Document E)**
- Decisions of the Executive held on Tuesday, 15 February 2022 **(Council Document I).**

Amendments to Motions

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COUNCIL – THURSDAY, 17 FEBRUARY 2022

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Amendments to Motions (Green)

Council Chamber Seating Plan

Committee Secretariat
Contact: Guy Close (07811) 503906

COUNCIL – THURSDAY, 17 FEBRUARY 2022

Agenda Item 1 Disclosures of Interest (Updated list)

Committee Secretariat
Contact: Guy Close (07811) 503906

**BUDGET COUNCIL MEETING
17 FEBRUARY 2022**

**Pecuniary
Interests**

Appendix A

List of Elected Members recommended to be granted dispensations under the Localism Act 2011 in relation to their declared Disclosable Pecuniary Interests relating to employment, sponsorship, contracts, land, tenancies and licences for the purposes of speaking and voting at the Budget Council meeting on 17 February 2022.

EMPLOYMENT

<u>Labour</u>	<u>Con</u>	<u>Lib Dem</u>	<u>Green</u>	<u>Bfd Ind</u>	<u>Ind Socialist</u>	<u>Ilkley Ind</u>	<u>Ind</u>	<u>Bfd South Ind</u>
Amran	Brown			Sajawal				
Berry	K Green							
Cunningham								
Dodds								
Hinchcliffe								
T Hussain								
Imran Khan								
Lal								
Salam								
Shaheen								
Tait								
Thornton								
Wood								

SPONSORSHIP

<u>Labour</u>	<u>Con</u>	<u>Lib Dem</u>	<u>Green</u>	<u>Bfd Ind</u>	<u>Ind Socialist</u>	<u>Ilkley Ind</u>	<u>Ind</u>	<u>Bfd South Ind</u>
Azam	Birch	Griffiths	Edwards		Jenkins		Gibbons	J Clarke
Cunningham	P Clarke	Reid	Love					Hargreaves
Dearden	Davies	Stubbs						Majkowski
Dodds	Felstead	J Sunderland						
	K Green	R Sunderland						

SPONSORSHIP (CONT)

<u>Labour</u>	<u>Con</u>	<u>Lib Dem</u>	<u>Green</u>	<u>Bfd Ind</u>	<u>Ind Socialist</u>	<u>Ilkley Ind</u>	<u>Ind</u>	<u>Bfd South Ind</u>
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Duffy	Heseltine							
Engel	Pollard							
Godwin	Poulsen							
D Green	Smith							
Hinchcliffe	Sullivan							
Humphreys	Whitaker							
I Hussain	Winnard							
M Hussain								
T Hussain								
Iqbal								
Jabar								
I Khan								
Ross-Shaw								
Slater								
Tait								
Thornton								
Wainwright								

CONTRACTS

<u>Labour</u>	<u>Con</u>	<u>Lib Dem</u>	<u>Green</u>	<u>Bfd Ind</u>	<u>Ind Socialist</u>	<u>Ilkley Ind</u>	<u>Ind</u>	<u>Bfd South Ind</u>
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Azam	Mohammed							
Salam	Riaz							
Shafiq	D Smith							
Shaheen								

**BUDGET COUNCIL MEETING
17 FEBRUARY 2022**

Pecuniary Interests

Appendix A

LAND

<u>Labour</u>	<u>Con</u>	<u>Lib Dem</u>	<u>Green</u>	<u>Bfd Ind</u>	<u>Ind Socialist</u>	<u>Ilkley Ind</u>	<u>Ind</u>	<u>Bfd South Ind</u>
A Ahmed	Ali	R Ahmed	Love	Sajawal	Jenkins	Hawkesworth	Gibbons	Hargreaves
Amran	Barker	Griffiths	Warnes					
Azam	Bibby	Knox						
Berry	Brown	Reid						
Choudhry	Davies	Stubbs						
Dodds	Goodall	J Sunderland						
Duffy	K Green	R Sunderland						
Dunbar	Herd							
Engel	Heseltine							
Ferriby	Pollard							
Firth	Poulsen							
Godwin	Riaz							
D Green	Smith							
Greenwood	Sullivan							
Hinchcliffe	Townend							
Humphreys	Whitaker							
A Hussain	Winnard							
K Hussain								
S Hussain								
T Hussain								
Iqbal								
Jabar								
Jamil								
H Khan								
I Khan								
S Khan								
Lal								
Lee								

LAND (CONT)

<u>Labour</u>	<u>Con</u>	<u>Lib Dem</u>	<u>Green</u>	<u>Bfd Ind</u>	<u>Ind Socialist</u>	<u>Ilkley Ind</u>	<u>Ind</u>	<u>Bfd South Ind</u>
Lintern								
Mir								
Mohammed								
Mukhtar								
Mullaney								
Nazir								
Ross-Shaw								
Salam								
Shafiq								
Shaheen								
Slater								
Tait								
Thirkill								
Thornton								
Wainwright								
Warburton								
Wood								

LICENCES

<u>Labour</u>	<u>Con</u>	<u>Lib Dem</u>	<u>Green</u>	<u>Bfd Ind</u>	<u>Ind Socialist</u>	<u>Ilkley Ind</u>	<u>Ind</u>	<u>Bfd South Ind</u>
	Smith	J Sunderland						

CORPORATE TENANCIES

<u>Labour</u>	<u>Con</u>	<u>Lib Dem</u>	<u>Green</u>	<u>Bfd Ind</u>	<u>Ind Socialist</u>	<u>Ilkley Ind</u>	<u>Ind</u>	<u>Bfd South Ind</u>
Duffy								

SECURITIES

<u>Labour</u>	<u>Con</u>	<u>Lib Dem</u>	<u>Green</u>	<u>Bfd Ind</u>	<u>Ind Socialist</u>	<u>Ilkley Ind</u>	<u>Ind</u>	<u>Bfd South Ind</u>
	Smith							

**Budget Meeting
17 February 2022****Disclosures of Interest****Appendix B**

The following members have disclosed a personal interest in the item on the agenda relating to the Budget 2022-23 and of the nature and description indicated by each category:

1. Members with a spouse, partner or close relative in the employment of the Council**Labour**

Cllr Ahmed
Cllr Amran
Cllr Dodds
Cllr Firth
Cllr Green
Cllr Kamran Hussain
Cllr Tariq Hussain
Cllr Iqbal
Cllr Jabar
Cllr Imran Khan
Cllr Lal
Cllr Nazir
Cllr Shafiq
Cllr Slater
Cllr Tait
Cllr Thornton

Conservative

Cllr Brown
Cllr Riaz
Cllr Townend

Lib Dem

Cllr Stubbs
Cllr R Sunderland

Green

Cllr Love

The Ilkley Independent

Cllr Hawkesworth

Independent Socialist

Cllr Jenkins

2. Members employed by or who have a spouse, partner or close relative employed by a voluntary organisation/public body funded by the Council.**Labour**

Cllr Cunningham
Cllr Duffy
Cllr Imran Khan
Cllr Lal
Cllr Mullaney
Cllr Shaheen
Cllr Thirkill

Conservative

Cllr Brown

Independent Socialist

Jenkins

3. Members who occupied land or who had a spouse, partner or relative who did or who were directors of companies or sat on the management committee of an organisation that occupies land under a lease or licence granted by the Council.

Labour

Cllr Cunningham
Cllr Firth
Cllr Jamil
Cllr Imran Khan
Cllr Mullaney
Cllr Ross-Shaw
Cllr Slater

Green

Cllr Love

Independent Socialist

Cllr Jenkins

Conservative

Cllr Brown
Cllr Heseltine
Cllr D Smith

4. Members of other public authorities.

Adoption Panel

Cllr Berry (Lab)
Cllr Birch(Con)

Airedale Drainage Commissioners

Cllr Herd (Con)
Cllr Riaz (Con)

Airedale Partnership

Cllr Ross-Shaw (Lab)
Cllr Davies (Con)

Airedale NHS Foundation Trust

Cllr Firth (Lab)

Association for Public Service Excellence (APSE)

Cllr Berry (Lab)

Arts Council North

Cllr Hinchcliffe (Lab)

Better Start Bradford

Cllr Mir (Lab)

Bradford College

Cllr Choudhry (Lab)
Cllr Shaheen (Lab)
Cllr Kyle Green (Con)

Bradford Deaf Community Association

Cllr Akhtar (Lab)
Cllr Iqbal (Lab)

Bradford Economic Partnership

Cllr Hinchcliffe (Lab)
Cllr Ross-Shaw (Alt) (Lab)

Bradford District Care NHS Foundation Trust
Cllr Sabiya Khan (Lab)
Cllr Bibby (Con)

Bradford Partnership (Safeguarding)
Cllr Duffy (Lab)

Bradford Trident
Cllr Mir (Lab)
Cllr Salam (Lab)

City Regions Board (LGA)
Cllr Hinchcliffe (VCh) (Lab)

Clayton Community Association
Cllr Thirkill (Lab)

Court of the University of Leeds
Cllr Jamil (Lab)

Drake and Tonson Foundation
Cllr Lintern (Lab)

Fostering Panel
Cllr Sameena Akhtar (Lab)
Cllr Mullaney (Lab)
Cllr Townend (Con)

Harehills Education Trust
Cllr Lintern (Lab)
Cllr Slater (Lab)
Cllr Brown (Con)

Haworth Exhibition Trust
Cllr Godwin (Lab)
Cllr Poulsen (Con)

Ilkley Youth & Community Association and Childrens Centre
Cllr Gibbons (Ind)

Joseph Nutter's Foundation
Cllr Lee (Lab)
Cllr Thirkill (Lab)

Keighley Community Local Lead Development (LLD)
Cllr Ali (Con)

Key Cities
Cllr Hinchcliffe (Lab)
Cllr I Khan (Lab)

Keighley College
Cllr Firth (Lab) - Board Member

Leeds Bradford International Airport – Consultative Committee
Cllr Cunningham (Lab)
Cllr Lal (Alt) (Lab)

Leeds City Region Local Enterprise Partnership
Cllr Hinchcliffe (Lab)

Nell Bank Charity
Cllr Ferriby (Lab) – Not appointed by the Council but in her own right.

Northern Acceleration Council
Cllr Hinchcliffe (Lab)

North Regional Association for Sensory Support (NRASS)
Cllr Wainwright (Lab)

Rail North
Cllr Hinchcliffe (Lab)

Rural Action Yorkshire
Cllr Hawkesworth (Ilkley Ind)

Salt Foundation
Cllr Jenkins (Ind Socialist)
Cllr Love (Green)

Sir Titus Salt Trust
Cllr Amran (Lab)
Cllr Dunbar (Lab)
Cllr Hinchcliffe (Lab)
Cllr Thirkill (Lab)
Cllr Heseltine (Con)
Cllr Love (Green)

Southern Pennine Rural Regeneration (Pennine Prospects)
Cllr Godwin (Lab)

Standing Advisory Council on Religious Education (SACRE)
Cllr Nussrat Mohammed (Lab)
Cllr Jabar (Lab)
Cllr Riaz (Con)
Cllr Reid (Lib Dem)

Transport for the North
Cllr Hinchcliffe (Lab) – Deputy Rep for the West Yorkshire Mayor

University of Bradford – Court
Cllr Hinchcliffe (Lab)

West Yorkshire Combined Authority
Cllr Hinchcliffe (Lab) (Chair) – Lead Leader on Transport
Cllr Poulsen (Con)
Cllr I Khan (Alt) (Lab)
Cllr Davies (Alt) (Con)

West Yorkshire Combined Authority Inclusive Growth and Public Policy
Cllr Ross-Shaw (Lab)

West Yorkshire Combined Authority West Yorkshire & York Investment Panel
Cllr Ross-Shaw (Lab)

West Yorkshire Combined Authority Business Economy and Innovation Committee
Cllr Ross-Shaw (Lab)

West Yorkshire Combined Authority Overview and Scrutiny Committee - Economy
Cllr Ahmed (Lab)
Cllr Iqbal (Lab)
Cllr Felstead (Con)

West Yorkshire Combined Authority Business Investment Panel
Cllr Ross-Shaw (Lab)

West Yorkshire Combined Authority Culture, Arts, Creative Industries Committee
Cllr Ferriby (Lab)

West Yorkshire Combined Authority Employment and Skills Committee
Cllr Imran Khan (Lab)

West Yorkshire Combined Authority Climate, Energy and Environment Committee
Cllr Ferriby (Lab)

West Yorkshire Combined Authority Finance, Resources and Corporate Committee
Cllr Hinchcliffe (Lab)
Cllr Imran Khan (Alt) (Lab)

West Yorkshire Combined Authority Governance and Audit Committee
Cllr Hinchcliffe (Lab)
Cllr Imran Khan (Alt) (Lab)

West Yorkshire Combined Authority Leeds City Region Partnership Committee
Cllr Hinchcliffe (Lab)
Cllr Imran Khan (Alt) (Lab)

West Yorkshire Combined Authority Local Enterprise Board – LCR Enterprise Partnership Board
Cllr Hinchcliffe (Lab)
Cllr Imran Khan (Alt) (Lab)

West Yorkshire Combined Authority Overview & Scrutiny Committee - Corporate
Cllr Thirkill (Lab)
Cllr Winnard (Con)
Cllr J Sunderland (Lib Dem)
Cllr Griffiths (Alt) (Lib Dem)

West Yorkshire Combined Authority Place Regeneration and Housing Committee
Cllr Ross-Shaw (Lab)

West Yorkshire Combined Authority Overview and Scrutiny - Transport
Cllr Mohsin Hussain (Lab)
Cllr Wood (Lab)
Cllr Peter Clarke (Con)

West Yorkshire Combined Authority Transport Committee
Cllr Hinchcliffe (Lab) (Ch)
Cllr Choudhry (Lab)
Cllr Jamil (Lab)
Cllr Salam (Lab)
Cllr Naveed Riaz (Con)

West Yorkshire Combined Authority – Vision Zero Board
Cllr Ross-Shaw (Lab)

West Yorkshire Employers Association
Cllr Duffy

West Yorkshire Fire and Rescue Authority
Cllr Mohammed (Lab)
Cllr Shaheen(Lab)
Cllr Nazir (Lab)
Cllr Pollard (Con)
Cllr J Sunderland (Lib Dem)

West Yorkshire Joint Services Committee
Cllr Duffy (Lab)
Cllr Hinchcliffe (Lab)
Cllr Imran Khan (Lab)
Cllr Davies (Con)
Cllr Lal (Lab)(Alt)
Cllr Salam (Alt) (Lab)
Cllr Winnard (Alt) (Con)

West Yorkshire Pension Fund Investment Advisory Panel
Cllr Thornton (Lab)
Cllr Winnard (Con)

West Yorkshire Pension Fund Joint Advisory Group
Cllr Salam (Lab)
Cllr Thornton (Lab)
Cllr Winnard (Con)

West Yorkshire Pension Fund - The Pension Board
Cllr Lal (Lab)

West Yorkshire Police & Crime Panel
Cllr Dunbar (Lab)
Cllr Tariq Hussain (Lab)
Cllr Sullivan (Con)

Woodroyd Nursery
Cllr Talat Sajawal (Bfd Ind) on the Board as a Trustee for the charity

Yorkshire and Humber – Employers Association (Local Authorities)
Cllr Tariq Hussain (Lab)

Yorkshire Leaders Board
Cllr Hinchcliffe (Lab)

Yorkshire Libraries and Information
Cllr Feriby (Lab)

Yorkshire Purchasing Organisation Procurement Holdings Ltd
Cllr Salam (Lab)
Cllr Felstead (Con)
Cllr Lal (Alt) (Lab)
Cllr Pollard (Alt) (Con)

Yorkshire Regional Flood & Coastal Committee

Cllr Firth (Sub Member) (Lab)

Cllr Mohsin Hussain (Alt) (Lab)

Parish Councillors.

Cllr Hinchcliffe (Lab)

Cllr Ross-Shaw (Lab)

Cllr Thirkill (Lab)

Cllr Gibbons (Ind)

Cllr Peter Clarke (Con)

Cllr Felstead (Con)

Cllr Herd (Con)

Cllr Heseltine (Con)

Cllr D Smith (Con)

Cllr Whitaker (Con)

Cllr Winnard (Con)

5. Members who sit on the management committee/ trustee volunteer of a voluntary organisation in receipt of Council Funding.

Labour

Cllr Berry

Cllr Choudhry

Cllr Dodds

Cllr Ferriby

Cllr Firth

Cllr Greenwood

Cllr Hinchcliffe

Cllr Tariq Hussain

Cllr Jabar

Cllr Jamil

Cllr Imran Khan

Cllr Ross-Shaw

Cllr Slater

Cllr Tait

Cllr Thirkill

Conservative (Cont)

Cllr D Smith

Cllr Sullivan

Cllr Townend

Cllr Winnard

Lib Dem

Cllr Ahmed

Cllr Stubbs

Cllr J Sunderland

Bradford Independent

Cllr Sajawal

The Ilkley Independent

Cllr Hawkesworth

Conservative

Cllr Davies

Cllr Heseltine

Cllr Poulsen

Cllr Riaz

The Bradford South Independents

Cllr Hargreaves

6. Members who are members of a Council funded organisation.

Labour

Cllr Imran Khan

Cllr Thirkill

Cllr Ross-Shaw

Lib Dem

Cllr Ahmed

The Ilkley Independent

Cllr Hawkesworth

Conservative

Cllr Brown

Cllr D Smith

Independent

Cllr Gibbons

7. Members appointed by the Council to a public body with an interest in the Council's budget

Cathedral Council

Cllr Dodds (Lab)

Community and Arts Umbrella

Cllr Warnes (Green)

Bradford Business Improvement District

Cllr Ross-Shaw (Lab)

Cllr Cunningham (Lab)

Ilkley Business Improvement District

Cllr Ross-Shaw (Lab)

Keighley Business Improvement District

Cllr Ross-Shaw (Lab)

CBMDC Top of the Town Grants Board

Cllr Cunningham (Lab)

8(i) Members who are appointed to external bodies

Abbeyfield The Dales and its associated companies

Cllr D Smith (Con)

Baildon Club

Cllr Townend (Con)

Baildon in Bloom

Cllr Pollard (Con)

Bradford City Challenge Limited

Cllr Mukhtar (Lab) (Director)

Bradford City Challenge Foundation Limited

Cllr Imran Khan (Lab)

Cllr Wainwright (Lab)

Bradford Teaching Hospital NHS Trust

Cllr Tariq Hussain (Lab)

Bradford Twin Towns Association

Cllr Lee (Lab)

Cllr D Smith (Con)

Canal Road Urban Village

Cllr Ross -Shaw (Lab)

Canterbury Imagination Library

Cllr D Smith (Con)

City of Bradford – Top of Town Grants

Cllr Cunningham (Lab)

City of Film

Cllr Ferriby (Lab)

Cougarmania Foundation Charity
Cllr Lee (Lab) Committee Member

Exceed Academy Trust
Cllr D Smith (Con)

Friends of Brackenhill Park
Cllr Tariq Hussain (Lab)
Cllr Jabar (Lab)

Friends of Harold Park
Cllr Tait (Lab)

Great Horton Partnership
Cllr Jabar (Lab)

Hainworth Wood Community Centre
Cllr Firth (Lab)
Cllr Slater (Lab)

Keighley Cougars Foundation Trust
Cllr Lee (Lab)

Keighley Town Funds Board
Cllr Ross-Shaw (Lab)

Kirklands (Menston) Trust
Cllr D Smith (Con)

Long Lee Village Hall
Cllr Firth (Lab)
Cllr Slater (Lab)

Patrol Adjudication Joint Committee and BLASJC
Cllr Thirkill (Lab)
Cllr Mohsin Hussain (Alt) (Lab)

Shipley Town Funds Board
Cllr Ross-Shaw (Lab)

Ummid/Himmat Management Board
Cllr Jabar (Lab)

8(ii) Other Interests

Association of Liberal Democrat Councillors
Cllr Griffiths
Cllr Reid
Cllr Stubbs
Cllr J Sunderland
Cllr R Sunderland

Association of Green Councillors
Cllr Edwards
Cllr Love
Cllr Warnes

Association of Chartered Certified Accountants (Student)
Cllr P Clarke (Con)

BMA/Royal College of Pathologists
Cllr Godwin (Lab)

Bradford Civic Society
Cllr Cunningham (Lab) (Ch)

Bradford Council for Mosques
Councillor Imran Khan (President) (Lab)

British Medical Association Union
Cllr Godwin (Lab)

Chartered Institute of Housing
Cllr Tariq Hussain (Lab)

Conservative Councillor Association
Cllr Heseltine (Con)

Dry Stone Walling Association
Cllr Love (Green)

Education and Skills Board of Northern Powerhouse Partnership
Cllr Hinchcliffe (Lab)

Equality for Workers Union
Cllr Choudhry (Lab)

Community
Cllr Dearden (Lab)
Cllr Dunbar (Lab)
Cllr Hinchcliffe (Lab)
Cllr Jamil (Lab)
Cllr Wainwright (Lab)

Co-operative Party
Cllr Berry (Lab)
Cllr Cunningham (Lab)
Cllr Dodds (Lab)
Cllr Hinchcliffe (Lab)
Cllr Lal (Lab)

GMB

Labour

Cllr Akhtar
Cllr Amran
Cllr Engel
Cllr Green
Cllr Hinchcliffe
Cllr Kamran Hussain
Cllr Shabir Hussain
Cllr Jamil
Cllr Hassan Khan
Cllr Imran Khan
Cllr Lintern

Cllr Tait
Cllr Thornton
Cllr Warburton

Great Horton Church Cricket Club
Councillor Imran Khan (President) (Lab)

HENRY
Cllr Mukhtar (Lab)

National Craft Butchers
Cllr Herd (Con)

National Education Union
Cllr Mukhtar (Lab)
Cllr Warnes (Green)

NHS Research Institute
Cllr Riaz (Con)

President of Bradford Council for Mosques
Cllr Imran Khan (Lab)

NHS Trust
Cllr Tariq Hussain – Governor (Lab)

Prospect
Cllr Duffy (Lab)

The Association of Lib Dem Campaigners
Cllr Stubbs
Cllr J Sunderland

Unison

Labour

Cllr Ahmed
Cllr Azam
Cllr Berry
Cllr Cunningham
Cllr Dodds
Cllr Engel
Cllr Firth
Cllr Greenwood
Cllr Hinchcliffe
Cllr Tariq Hussain
Cllr Jabar
Cllr Lal
Cllr Lee
Cllr Mir
Cllr Mullaney
Cllr Ross-Shaw
Cllr Shafiq
Cllr Shaheen
Cllr Wood

Unite

Labour

Cllr Azam
Cllr Berry
Cllr Choudhry
Cllr Duffy
Cllr Dunbar
Cllr Ferriby
Cllr Hinchcliffe
Cllr Ibrar Hussain
Cllr Kamran Hussain
Cllr Mohsin Hussain
Cllr Iqbal
Cllr Jamil
Cllr Sabiya Khan
Cllr Mullaney
Cllr Salam
Cllr Thirkill

Green

Cllr Edwards

Independent Socialist

Cllr Jenkins

University and College Union

Cllr Mukhtar (Lab)

West Bowling Training and Advice Centre

Cllr Mir (Ch) (Lab)

Yorkshire & Humber Patient Safety Transitional Research Centre

Cllr Riaz (Con)

Yorkshire Quality and Safety Research Group

Cll Riaz (Con)

Cllr Salam - Daughter works for a Consultancy which deals with Social Services.

Cllr Mir – Director for Bradford Community Energy – which has a contract with the Council. The position is not paid and she doesn't hold any shares in the community benefit society and she will not be in receipt of any dividends BCE does not rent or occupy any CMBC land or buildings.

Cllr Riaz – Father has a company which has a contract with the Council.

9. Members who are school governors.

Labour

Cllr Duffy
Cllr Dunbar
Cllr Ferriby
Cllr Firth
Cllr Godwin
Cllr Jamil
Cllr Mukhtar
Cllr Shafiq
Cllr Tait

Conservative

Cllr Zafar Ali
Cllr Brown
Cllr Joan Clarke
Cllr Pollard
Cllr Poulsen
Cllr D Smith

Bradford Independent

Cllr Sajawal

The Bradford South Independents

Cllr Joan Clarke

Cllr Hargreaves

10. Other Governors and Trustees

Airedale General Hospital

Cllr Firth - Council Governor (Lab)

Bolton NHS Trust

Cllr Riaz – Elected Governor (Con)

Bradford Teaching Hospital Trust

Cllr Ibrar Hussain (Lab) Public
Governor

Wilsden Village Nursery School

Cllr Riaz – Trustee (Con)

11. Members entitled to receive an allowance paid by the Council

All members of the Council in attendance.

- 12.** All members who are in receipt of a West Yorkshire Pension Fund pension.
All members who are in receipt of a West Yorkshire Police Pension.

COUNCIL – THURSDAY, 17 FEBRUARY 2022

- Agenda Item 3** Apologies for Absence – Apologies for absence have been received from Councillors Joan Clarke, Caroline Firth and Dale Smith.

Committee Secretariat
Contact: Guy Close (07811) 503906

CITY OF BRADFORD METROPOLITAN DISTRICT COUNCIL

MEETING OF COUNCIL – THURSDAY 17 FEBRUARY 2022

ITEM 4 - WRITTEN ANNOUNCEMENTS FROM THE LORD MAYOR

DEATH OF FORMER COUNCILLOR BRYAN HOBSON

It is with sorrow that I report to Council the recent death of former Councillor Bryan Hobson.

Bryan represented the Heaton Ward from 1979 until 1986, and again from 1987 until 1991, thereafter representing Bingley Ward from 1992 to 1996.

He was also a Parish Councillor in Cullingworth and initiated the building of a new Village Hall there.

He served as Chief Whip in the mid-1980s and undertook the role of Conservative Group Leader from 1994-1995.

Bryan served his all constituents with great distinction and diligence throughout his time on this Council and he was widely admired for his chairing skills, his good humour and his characterful, no-nonsense approach.

I will write to Bryan's family to express our sympathies in their loss and our gratitude for his contribution to the work of this Council.

LIVING MEMORIAL CREATED TO FORMER LORD MAYOR ABID HUSSAIN

I am pleased to report that the Labour Group has donated funds to establish a living memorial to the late former Councillor and Lord Mayor, Abid Hussain, who sadly died in December 2020.

A new garden in the glasshouse at Cliffe Castle, in Keighley, has been created in his memory. His son, Councillor Mohsin Hussain, has been instrumental in organising the memorial and planting and, along with the skilled horticultural staff and the Area Co-ordinator's office, he has ensured it is a most fitting tribute to his late father. The location is particularly apt as Abid took great pleasure in opening the magnificent, newly-restored glasshouse during his term as Lord Mayor.

I was delighted to join a well-attended memorial event to inaugurate the new planting last week. I would like to express my sincere thanks to everyone who has been involved in creating this splendid living tribute to Abid, which will serve to honour his memory for years to come.

DEPARTURE OF CITY SOLICITOR, PARVEEN AKHTAR

I am sad to report that the City Solicitor, Parveen Akhtar, is to shortly leave the Authority and, indeed, this will be her final Council meeting.

Parveen joined this Council in May 2016 and, throughout her time with us, has been a consistent source of sound counsel and guidance to us all.

We have valued Parveen's courteous, positive assistance and have appreciated both her dedication and her unfailing eye for detail.

I would particularly like to pay tribute to her work advancing the projects which will help the District's economy, and those pioneering the first local authority digital scanning service and a new Court for Her Majesty's Coroner.

I am sure Members and Officers will wish to join me in wishing Parveen every possible happiness and success for the future.

Distribution:

Lord Mayor

Chief Executive

City Solicitor

Civic Affairs Manager/Joanne Gleeson

Committee Services Manager (Guy Close)

Principal Executive Officer, Chief Executive's Office (Nigel Smith)

PA to the Leader of Council

Policy Research Officer, Bradford Labour Group (Simon O'Hare)

COUNCIL – THURSDAY, 17 FEBRUARY 2022

Agenda Item 8 Recommendations from the Executive –
Budget 2022-23 – Latest budget documents
following publication of the Council agenda:

- The Council's Revenue Estimates for 2022/23 – Amended following publication of the Final Local Government Settlement on 7 February 2022 **(Document E)**
- Decisions of the Executive held on Tuesday, 15 February 2022 **(Document I)**.

Committee Secretariat
Contact: Guy Close (07811) 503906

Report of the Director of Finance to the meeting of Executive to be held on 15 February 2022 and Council to be held on 17 February 2022

E

Subject:

The Council's Revenue Estimates for 2022/23 – Amended following publication of the Final Local Government Settlement on 7th February 2022.

Summary Statement:

The report provides Members with details of the Council's Revenue Estimates for 2022/23

EQUALITY & DIVERSITY:

The report sets out clearly the need for equality to be considered as part of the Budget Strategy. As in previous years full Equality Impact Assessments have been produced for all budget proposals and full consultation with relevant groups has been undertaken. The outcome of consultation will be considered and reported upon before the 2022/23 budget is approved.

The Revenue budget supports the delivery of Council priorities including significant action to address inequalities in health, income, opportunity and environmental quality.

Chris Chapman
Director of Finance

Portfolio:

Leader

Report Contact:

Andrew Cross
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Overview & Scrutiny Area:

Corporate

THE COUNCIL'S REVENUE ESTIMATES FOR 2022/23

1. PURPOSE

- 1.1 This report proposes the estimates of net revenue expenditure be recommended to Council for approval as the Council's balanced revenue budget for 2022/23.
- 1.2 The revenue estimates are part of the overall budget proposal for the Council which also includes:
- the recommended Capital Investment Plan
 - the allocation of the Schools Budget 2022/23
 - Section 151 Officer's Assessment of the proposed budgets
- 1.3 The overall budget proposal allocates available resources to enable the delivery of Council priorities:
- A great start and a good school for all our children
 - Better health, better lives
 - Safe, strong and active communities
 - Skills, jobs and a growing economy
 - A sustainable District
 - Decent homes
 - Enabling Council
- 1.4 This report is submitted to enable the Executive to make recommendations to Budget Council on the setting of the 2022/23 budget and the Council Tax for 2022/23, as required by Part 3C of the Council's Constitution.

2. PROPOSED REVENUE BUDGET 2022/23

- 2.1 The balanced 2022/23 revenue budget is predicated on total available general resources (Council Tax income, Business Rates income, Top up Grant, Revenue Support Grant and use of reserves) of £388.456m in 2022/23.
- 2.2 The total expenditure takes account of changes to the underlying (base) level of expenditure at the start of the year arising from:
- The 2022-23 impact of investment decisions taken as part of the 2021-22 budget, totalling £2.138m in 2022/23 (Appendix B).
 - New recurring budget investment proposals totalling £604k as outlined in Appendix C – namely Children's Short Breaks (£552K), and additional Council Tax Support for care leavers (£52K).
 - Time limited investment into City of Culture (£3m in 2022-23) and a Regeneration opportunity previously agreed by Full Council (£1.25m in 2022-23), as outlined in Appendix D.
 - Investment to address existing pressures in Children's Social Care (£7.5m), and Adults Social Care (£3m) as outlined in Appendix E.
 - A £50 Council Tax discount for working age Council Tax Reduction Scheme recipients to cushion the withdrawal of the Governments Council Tax Hardship Grant for low income households. The scheme would cost £1.6m in 2022-23 as outlined in Appendix F.

- The effect in 2022-23 of prior year savings decisions, including decisions made by Budget Council in February 2019 and 2020 in respect of 2022/23, which amounted to a reduction in the budget for 2022/23 of £5.839m (Appendix G). Appendix H sets out amendments to these prior decisions at a cost of £350k.
- £22.4m provision for inflation (4%); National living Wage increases for Social Care and other workers (a 6.6% increase from £8.91 to £9.50 per hour for over 23s), and the cost of National Insurance Contribution increases.
- Provision for demographic growth of £1.925m.
- The impact on the Council's funding arising from 2022/23 Local Government Settlement.
- A Council Tax increase of 1.99% in line with the Chancellor's Comprehensive Spending Review assumptions.
- An Adult Social Care precept increase of 1% in line with the Chancellors Comprehensive Spending Review assumptions.
- The proposal to balance the budget by using £3.626m of reserves, and also create a Social Care reserve of £10.024m to be used to address Social Care pressures in 2022-23 as required.
- The origin of the £13.650m reserves that will be used to balance the budget (£3.626m) and create a Social Care reserve (£10.024m) are detailed in Appendix I.
- No new redundancies or cuts to services arise from these proposals.

2.3 Key changes since the publication of the Proposed Financial Plan updated 2022/23 (approved by Executive 1 February 2022) are:

- A £5.5m reduction in Business Rates for 2022-23 following the submission of the Business Rates (NNDR1) form to Government at the end of January 2022. The main reason for the reduction is that the Government have announced the extension of Covid related retail reliefs for Businesses into 2022-23. The Government will compensate Councils for this via Section 31 grants.
- A £7.4m increase in Section 31 Grants as compensation for the loss of Business Rates as outlined above.
- The Local Government Final Settlement was also published by the Government on 7th February 2022. As a result of changes to the inflation rate used for 'Compensation for under indexing the business rates multiplier' the Council will receive £2.832m more. When combined with other small scale changes in the Final Settlement the Council will receive £2.847m more overall.
- The overall impact of the above is a reduced call on reserves to balance the budget of £4.715m. (£8.341m at 1st February 2022, down to £3.626m now).
- The additional funds resulting from the above will go into the Social Care reserve.

2.4 The £13.650m of reserves that are proposed to be used to fund the £3.626m budget gap in 2022-23 and create a £10.024m Social Care reserve are:

- £10.7m reduction in the Unallocated reserve to £0.
- £1m reduction in the VAT Partial Exemption reserve from £3m to £2m.
- £1m reduction in the 2019-20 Financing reserve from £1m to £0m.
- £0.95m reduction in the Renewals and Replacement reserve to £4.2m.

2.5 At the end of January 2022 the Department for Education (DfE) announced new arrangements for the delivery of Children's Services. The Council is liaising with key stakeholders including the DfE on the details of these arrangement and the establishment

of an Arms Length Company to develop and implement proposals for the continued improvement of Children Services. Details are being drawn up and this will include discussions with the DfE regarding the funding of set up and other associated costs. It may be that some costs become a call upon the earmarked reserve for Social Care proposed as part of 2022/23 budget proposals. The Portfolio Holders and Executive will be kept fully informed of calls on the Social Care reserve.

- 2.6 The overall budget summary position is shown at Appendix A, with further detail contained in Appendices B to I.

3. COUNCIL TAX IMPLICATIONS

- 3.1 In setting the Council Tax for 2022/23, Council will have regard to the Council Tax base approved by the Executive on 4 January 2022. The Council will also wish to note the precepts of the parish and town councils.

4. MATTERS RELATING TO 2021/22 FINANCIAL POSITION

- 4.1 The 2021/22 financial position is contingent upon the 2021/22 audited out-turn. The Executive is therefore asked to give the s151 Officer authority to secure the best position for the Council in respect of 2021/22 in preparing the Final Accounts for 2021/22.

MATTERS RELATING TO FUTURE EXTERNAL AUDIT

- 4.2 The Councils External Audit contract is due for renewal. Previously the Council procured its External Auditors via a national body called Public Sector Audit Appointments for the period April 2018 to March 2023, and it is recommended that this procurement route is used again. A full report outlining the future procurement of External Auditors for the 5 years from April 2023 was provided to the Governance and Audit Committee on 28th January 2022. The Committee supported the s151 Officers recommendation, and Full Council approval is now required in order to proceed.

5. RISK MANAGEMENT AND GOVERNANCE ISSUES

- 5.1 The uncertainties regarding the funding that will be available to the Council are considered within the Section 151 Officer's Report. Existing governance arrangements around the Council's financial monitoring will continue.

6. LEGAL APPRAISAL

- 6.1 It is necessary to ensure that Executive have comprehensive information when considering the recommendations to make to Council on the budget for 2022/23 at their meeting on 17 February 2022. It is a legal requirement that Members have regard to all relevant information. The information in this report and any updated information produced to Executive on 15 February 2022 following their consideration on 1 February 2022 of the feedback received to date from the consultation processes and their consideration of equality issues are considered important in this context. It will also be necessary to consider any further information produced to the 15 February 2022 Executive meeting.

7. OTHER IMPLICATIONS

7.1 EQUALITY & DIVERSITY

7.1.1 The equality implications of the new budget proposals and the proposed amendments to previous budget decisions were highlighted in an appendix in Budget Update report presented to the meeting of Executive on 1 February 2022. The equality implications of the 2022/23 proposals previously approved by Budget Council in February 2021 were fully considered by Council at that time.

7.1.2 Equality impact assessments are undertaken on all budget proposals. Where impacts are identified on particular protected characteristic groups, the assessments are published, consulted on and then further updated reflecting on feedback received. These assessments for the 2022/23 proposals are accessible via this link:

<https://www.bradford.gov.uk/your-council/council-budgets-and-spending/budget-eias-2022-23/>

The EIAs have been updated and republished for this meeting.

Elected Members should consider the Equality Impact Assessments in full. The consultation provides the opportunity for the Council to better understand:

- The consequences for individuals with protected characteristics affected by changes, particularly related to proposals relating to social care;
- Any cumulative impact on groups with protected characteristics.

7.2 SUSTAINABILITY IMPLICATIONS

7.2.1 There are no direct sustainability implications resulting from this report.

7.3 GREENHOUSE GAS EMISSIONS IMPACTS

7.3.1 There are no direct greenhouse gas emissions implications resulting from this report.

7.4 COMMUNITY SAFETY IMPLICATIONS

7.4.1 There are no direct community safety implications of new budget proposals.

7.5 HUMAN RIGHTS ACT

7.5.1 Any human rights implications resulting from this report are referred to in the Equality Impact Assessments.

7.6 TRADE UNION

7.6.1 The feedback from the consultation programme on the Council's new budget proposals and the proposed amendments to previous budget decisions were detailed in an appendix to a report presented to the meeting of Executive on 1 February 2022. The consultation feedback on the proposals previously approved by Budget Council was fully considered by Council at that time.

7.7 WARD IMPLICATIONS

- 7.7.1 In general terms, where proposals affect services to the public, the impact will typically be felt across all wards. Some proposals will have a more direct local impact on individual organisations and/or communities.

7.8 IMPLICATIONS FOR CORPORATE PARENTING

- 7.8.1 Any implications for corporate parenting are addressed in the detailed budget proposals

7.9 ISSUES ARISING FROM PRIVACY IMPACT ASSESMENT

None.

8. RECOMMENDATIONS TO COUNCIL

Executive is asked to approve the following recommendations to Council:

8.1 REVENUE ESTIMATES 2022/23

- (a) That the Base Revenue Forecast of £388.498m for 2022/23 be approved as set out in this report.
- (b) That the recurring investment proposals of £604k in 2022/23 as set out in Appendix C be approved.
- (c) That the existing pressures of £10.5m in 2022/23 as set out in Appendix E be approved.
- (d) That the one off investment of £1.6m in 2022/23 as set out in Appendix F be approved.
- (e) That the prior agreed savings in Appendix G be noted and the amendment to previous budget decisions totalling £350k in 2022/23 as set out in Appendix H be approved.
- (f) That it be noted that within the revenue budget there is a net use of £3.626m in revenue reserves in 2022/23, and the creation of a Social Care reserve of £10.024m to be funded by £13.650m of reserves as set out in Appendix I.
- (g) That the comments of the Director of Finance & IT set out in the Section 151 Officer's Assessment of the proposed budgets on the robustness of the estimates and the adequacy of reserves taking account of the recommendations made at 8.1(a) to (f) above be noted.

8.2 PROPOSED COUNCIL TAX 2022/23

- 8.2.1 That it be noted that the projected council tax base and expenditure forecasts outlined in this report together with the 2022/23 resources and the budget variations approved in 8.1 produce a proposed Band D council tax of £1,543.93 for 2022/23.

8.3 PAYMENT DATES FOR COUNCIL TAX AND NATIONAL NON-DOMESTIC RATES

- 8.3.1 That the first instalment date for payment of National Non-Domestic Rates and Council Tax shall be specified by the s151 Officer.

8.4 DELEGATION TO OFFICERS

- 8.4.1 That for the avoidance of doubt and without prejudice to any of the powers contained in Article 14 of Part 2 of the Council's Constitution on the Function of Officers, the s151 Officer shall have full delegated powers to act on behalf of the Council on all matters relating to the Council Tax, Non-Domestic Rates and Accounts Receivable Debtors including (without prejudice to the generality of the delegation) entry into any business rate pilot, assessments, determinations, recovery, enforcement and, in accordance with the statutory scheme, full delegated powers to act on behalf of the Council with regard to all aspects of the granting of Discretionary and Hardship Rate Relief to qualifying ratepayers.

8.5 PREPARATION OF ACCOUNTS

- (a) That in preparing the Final Accounts for 2021/22, the s151 Officer be empowered to take appropriate steps to secure the best advantage for the Council's financial position.
- (b) That the s151 Officer be empowered to deal with items which involve the transfer of net spending between the financial years 2021/22 and 2022/23 in a manner which secures the best advantage for the Council's financial position.
- (c) That the s151 Officer report any action taken in pursuance of 8.5(a) and 8.5 (b) above when reporting on the Final Accounts for 2021/22.

8.6 PROCUREMENT OF EXTERNAL AUDITORS FOR 5 YEARS FROM APRIL 2023

- a) That the Council approves the procurement of External Audit via Public Sector Audit Appointments for the 5-year period from April 2023.

8.7 COUNCIL TAX REQUIREMENT 2022/23

- (a) That the council tax base figures for 2022/23 calculated by the Council at its meeting on 4th January 2022 in respect of the whole of the Council's area and individual parish and town council areas be noted.
- (b) That the only special items for 2022/23 under Section 35 of the Local Government Finance Act 1992 are local parish and town council precepts and no expenses are to be treated as special expenses under Section 35(1) (b) of that Act.
- (c) That the Council Tax Requirement, excluding parish and town council precepts, be calculated as follows:

Gross expenditure	£1,180,245,854
Income	£955,936,300
Council Tax requirement	£224,309,554
Council tax base	143,420
Basic amount of council tax	£1,564.00
Adjustment in respect of parish and town council precepts	£ 20.07
Basic amount excluding parish and town councils	£1,543.93

That the precepts of parish and town councils are noted and the resulting basic council tax amounts for particular areas of the Council be calculated as follows:

<u>Parish or Town Council Area</u>	<u>Local Precept £</u>	<u>Council Tax Base</u>	<u>Parish/Town Council Tax £</u>	<u>Whole Area Council Tax £</u>	<u>Basic Council Tax Amount £</u>
Addingham	100,255	1,782	56.26	1,543.93	1,600.19
Baildon	306,310	6,273	48.83	1,543.93	1,592.76
Bingley	237,457	8,544	27.79	1,543.93	1,571.72
Burley	256,190	3,014	85.00	1,543.93	1,628.93
Clayton	68,240	2,473	27.59	1,543.93	1,571.52
Cullingworth	45,455	1,313	34.62	1,543.93	1,578.55
Denholme	59,956	1,153	52.00	1,543.93	1,595.93
Harden	39,008	848	46.00	1,543.93	1,589.93
Haworth, Crossroads and Stanbury	106,140	2,357	45.03	1,543.93	1,588.96
Ilkley	340,464	7,227	47.11	1,543.93	1,591.04
Keighley	729,824	15,170	48.11	1,543.93	1,592.04
Menston	119,286	2,209	54.00	1,543.93	1,597.93
Oxenhope	36,645	1,047	35.00	1,543.93	1,578.93
Sandy Lane	15,786	877	18.00	1,543.93	1,561.93
Shipley	149,325	4,714	31.68	1,543.93	1,575.61
Silsden	65,050	3,087	21.07	1,543.93	1,565.00
Steeton with Eastburn	81,800	1,790	45.70	1,543.93	1,589.63
Wilsden	89,995	1,756	51.25	1,543.93	1,595.18
Wrose	31,668	2,184	14.50	1,543.93	1,558.43
Total of all local precepts	2,878,854	67,818			

- (e) That the council tax amounts for dwellings in different valuation bands in respect of the Council's budget requirement, taking into account parish and town council precepts applicable to only part of the Council's area, be calculated as follows:

	Council Tax Amount for Each Valuation Band							
	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
All parts of the Council's area other than those below	1,029.29	1,200.83	1,372.38	1,543.93	1,887.03	2,230.12	2,573.22	3,087.86
The parish and town council areas of:								
Addingham	1,066.79	1,244.59	1,422.39	1,600.19	1,955.79	2,311.39	2,666.98	3,200.38
Baildon	1,061.84	1,238.81	1,415.79	1,592.76	1,946.71	2,300.65	2,654.60	3,185.52
Bingley	1,047.81	1,222.45	1,397.08	1,571.72	1,920.99	2,270.26	2,619.53	3,143.44
Burley	1,085.95	1,266.95	1,447.94	1,628.93	1,990.91	2,352.90	2,714.88	3,257.86
Clayton	1,047.68	1,222.29	1,396.91	1,571.52	1,920.75	2,269.97	2,619.20	3,143.04
Cullingworth	1,052.37	1,227.76	1,403.16	1,578.55	1,929.34	2,280.13	2,630.92	3,157.10
Denholme	1,063.95	1,241.28	1,418.60	1,595.93	1,950.58	2,305.23	2,659.88	3,191.86
Harden	1,059.95	1,236.61	1,413.27	1,589.93	1,943.25	2,296.57	2,649.88	3,179.86
Haworth, Crossroads and Stanbury	1,059.31	1,235.86	1,412.41	1,588.96	1,942.06	2,295.16	2,648.27	3,177.92
Ilkley	1,060.69	1,237.48	1,414.26	1,591.04	1,944.60	2,298.17	2,651.73	3,182.08
Keighley	1,061.36	1,238.25	1,415.15	1,592.04	1,945.83	2,299.61	2,653.40	3,184.08
Menston	1,065.29	1,242.83	1,420.38	1,597.93	1,953.03	2,308.12	2,663.22	3,195.86
Oxenhope	1,052.62	1,228.06	1,403.49	1,578.93	1,929.80	2,280.68	2,631.55	3,157.86
Sandy Lane	1,041.29	1,214.83	1,388.38	1,561.93	1,909.03	2,256.12	2,603.22	3,123.86
Shipley	1,050.41	1,225.47	1,400.54	1,575.61	1,925.75	2,275.88	2,626.02	3,151.22
Silsden	1,043.33	1,217.22	1,391.11	1,565.00	1,912.78	2,260.56	2,608.33	3,130.00
Steeton with Eastburn	1,059.75	1,236.38	1,413.00	1,589.63	1,942.88	2,296.13	2,649.38	3,179.26
Wilsden	1,063.45	1,240.70	1,417.94	1,595.18	1,949.66	2,304.15	2,658.63	3,190.36
Wrose	1,038.95	1,212.11	1,385.27	1,558.43	1,904.75	2,251.07	2,597.38	3,116.86

- (f) That it be noted that for the year 2022-23 the Police and Crime Commissioner precept is as below, and the West Yorkshire Fire and Rescue Authority (WYFRA) have indicated the precepts as below while awaiting approval by the precepting authority.

<u>Precept Amount</u> £	<u>Council Tax Amount for Each Valuation Band</u>							
	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
<u>West Yorkshire Fire and Rescue Authority*</u>								
10,352,000	48.12	56.14	64.16	72.18	88.22	104.26	120.30	144.36
<u>Police and Crime Commissioner for West Yorkshire</u>								
31,736,000	147.52	172.11	196.69	221.28	270.45	319.63	368.80	442.56

*Provisional

- (g) That having calculated the aggregate in each case of the amounts at (e) and (f) above, the Council set the following amounts of council tax for 2022-23 in each of the categories of dwellings shown below:

	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
All parts of the Council's area other than those below	1,224.93	1,429.08	1,633.23	1,837.39	2,245.70	2,654.01	3,062.32	3,674.78
The parish and town council areas of:								
Addingham	1,262.43	1,472.84	1,683.24	1,893.65	2,314.46	2,735.28	3,156.08	3,787.30
Baildon	1,257.48	1,467.06	1,676.64	1,886.22	2,305.38	2,724.54	3,143.70	3,772.44
Bingley	1,243.45	1,450.70	1,657.93	1,865.18	2,279.66	2,694.15	3,108.63	3,730.36
Burley	1,281.59	1,495.20	1,708.79	1,922.39	2,349.58	2,776.79	3,203.98	3,844.78
Clayton	1,243.32	1,450.54	1,657.76	1,864.98	2,279.42	2,693.86	3,108.30	3,729.96
Cullingworth	1,248.01	1,456.01	1,664.01	1,872.01	2,288.01	2,704.02	3,120.02	3,744.02
Denholme	1,259.59	1,469.53	1,679.45	1,889.39	2,309.25	2,729.12	3,148.98	3,778.78
Harden	1,255.59	1,464.86	1,674.12	1,883.39	2,301.92	2,720.46	3,138.98	3,766.78
Haworth, Crossroads and Stanbury	1,254.95	1,464.11	1,673.26	1,882.42	2,300.73	2,719.05	3,137.37	3,764.84
Ilkley	1,256.33	1,465.73	1,675.11	1,884.50	2,303.27	2,722.06	3,140.83	3,769.00
Keighley	1,257.00	1,466.50	1,676.00	1,885.50	2,304.50	2,723.50	3,142.50	3,771.00
Menston	1,260.93	1,471.08	1,681.23	1,891.39	2,311.70	2,732.01	3,152.32	3,782.78
Oxenhope	1,248.26	1,456.31	1,664.34	1,872.39	2,288.47	2,704.57	3,120.65	3,744.78
Sandy Lane	1,236.93	1,443.08	1,649.23	1,855.39	2,267.70	2,680.01	3,092.32	3,710.78
Shipley	1,246.05	1,453.72	1,661.39	1,869.07	2,284.42	2,699.77	3,115.12	3,738.14
Silsden	1,238.97	1,445.47	1,651.96	1,858.46	2,271.45	2,684.45	3,097.43	3,716.92
Steeton with Eastburn	1,255.39	1,464.63	1,673.85	1,883.09	2,301.55	2,720.02	3,138.48	3,766.18
Wilsden	1,259.09	1,468.95	1,678.79	1,888.64	2,308.33	2,728.04	3,147.73	3,777.28
Wrose	1,234.59	1,440.36	1,646.12	1,851.89	2,263.42	2,674.96	3,086.48	3,703.78

- (h) That Council notes the movement in Band D equivalent charges for 2022-23 over 2021-22 as set out in the table below.

	Council Tax 2022-23 Band D Equivalent	Council Tax 2021-22 Band D Equivalent	Percentage change
Bradford Metropolitan District Council	1,543.93	1,499.11	2.99%
West Yorkshire Fire and Rescue Authority *	72.18	67.18	7.44%
West Yorkshire Police Authority	221.28	211.28	4.73%
Local (Parish Council) Precepts:			
Addingham	56.26	56.26	0.0%
Baildon	48.83	48.83	0.0%
Bingley	27.79	22.07	25.9%
Burley	85.00	82.00	3.7%
Clayton	27.59	30.02	-8.1%
Cullingworth	34.62	31.44	10.1%
Denholme	52.00	45.00	15.6%
Harden	46.00	45.00	2.2%
Haworth etc	45.03	45.01	0.0%
Ilkley	47.11	47.11	0.0%
Keighley	48.11	39.69	21.2%
Menston	54.00	54.00	0.0%
Oxenhope	35.00	35.00	0.0%
Sandy Lane	18.00	18.00	0.0%
Shipley	31.68	30.01	5.6%
Silsden	21.07	28.71	-26.6%
Steeton/ Eastburn	45.70	44.92	1.7%
Wilsden	51.25	35.75	43.4%
Wrose	14.50	13.50	7.4%
*Provisional figures			

BACKGROUND DOCUMENTS

Executive reports

- 15th February 2022: 2022/23 Budget Proposals and Forecast Reserves – s151 Officer Assessment
- 1st February 2022: 2022-23 Budget Update Report
- 1st February 2022: Qtr 3 Finance Position Statement 2021-22
- 4th January 2022: Calculation of Bradford's Council Tax Base and Business Rates Base for 2022/23
- 7th December 2021 Proposed Financial Plan and Budget proposals for 2022/23 and Addendum

10 APPENDICES

- 10.1 Appendix A: Council Cumulative Budget 2022/23
- 10.2 Appendix B: Schedule of agreed recurring investments previously consulted on (for reference only)
- 10.3 Appendix C: Recurring investment proposals which were open for consultation until 19th January 2022
- 10.4 Appendix D: Time limited investments previously approved by Full Council (For reference only)
- 10.5 Appendix E: Existing pressures which were open for consultation until 19th January 2022
- 10.6 Appendix F: One off investment proposal which was open for consultation until 19th January 2022
- 10.7 Appendix G: Schedule of agreed savings previously consulted on (for reference only)
- 10.8 Appendix H: Schedule of proposed amendments to previous budget decisions open for consultation until 19th January 2022
- 10.9 Appendix I: Proposed Used of Reserves

COUNCIL CUMULATIVE BUDGET 2022/23

SUMMARY OF FINANCIAL IMPLICATIONS

Cumulative gap £000s	2022/23 Budget per Feb 1 2022 report £000s	Change since Feb 1 2022 report £000s	2022/23 Budget per this report Feb 15 2022 £000s
2021/22 Base Budget	385,373	0	385,373
Reversal of non-recurring investment from prior years	(2,968)	0	(2,968)
Base Budget	382,405	0	382,405
Recurring Pressures Previously consulted (Appendix B)	2,138	0	2,138
New Investments for Consultation(App C)	552	52	604
Previously approved Time Limited Investments (App D)	4,250	0	4,250
Pressures in Children's & Adults Social Care (App E)	10,500	0	10,500
Inflation	22,373	0	22,373
Demographic Growth	1,925	0	1,925
Funding Changes	(19,168)	(10,282)	(29,450)
Base Net Expenditure Requirement	404,975	(10,230)	394,745
One Off investments (Council Tax Support) (App F)	1,652	(52)	1,600
Existing approved savings that impact on future years (App G)	(5,489)	(350)	(5,839)
Amendment to existing approved savings (App H)	0	350	350
Capital financing and central budget adjustments	(2,400)	0	(2,400)
Net Expenditure Requirement	398,738	(10,282)	388,456
RESOURCES			
Localised Business Rates 2022/23	(63,300)	6,159	(57,140)
Share of unfunded 2021/22 Business Rates Deficit	597	(597)	0
Top Up Business Rates Grant	(69,259)	0	(69,259)
Revenue Support Grant	(35,879)	4	(35,875)
Council Tax Income 2022/23	(221,431)	0	(221,431)
Share of estimated 2021/22 Council Tax Surplus	(1,125)	0	(1,125)
Use of reserves (Previously Approved).	(4,250)	624	(3,626)
Use of reserves to balance the budget	(4,091)	4,091	(0)
Total resources	(398,738)	(10,282)	(388,456)

*Any impact from 2020/21 and 2021/22 Business Rates Collection Fund deficits in 2022/23 is excluded from the above, and will be covered by the S31 Business Rates Grant Reserve as planned.

** It is proposed that the reduced call on reserves to balance the budget will be earmarked to a Social Care reserve to be drawn on as required, as these sectors continue to be impacted by Covid and other budget pressures.

Appendix B - Schedule of agreed recurring investments previously consulted on (for reference only)

Appendix Costs and Savings are shown for both 2022-23 and 2023-24 in comparison to the 2021-22 Budget

Recurring Investments for 2022-23 previously consulted on (For reference only)		2022-23	2023-24
		£'000	£'000
CHR8.3	Skills House – Investment (£1m investment in 21-22 was funded from Covid Grants, but will need to be base budget funded from 2022-23 onwards).	1,019	1,019
CR8.2	IT requirements to support Children's Services - Additional investment reducing from £843k in 2021-22 to £174k in 2022-23 onwards as previously approved	(669)	(669)
HWR8.1	Adults Commissioning Team expansion (£500k increase in each year for 3 years from 2021-22 as previously planned)	500	1,000
PR8.2	Stronger Communities Team (Full year effect of investment agreed in 2021-22)	250	250
CRR8.4	Legal Services, to support children service demands (additional £135k to take investment up to £577k as approved in 2021-22).	135	135
PR8.3	Culture investment (Full year effect of investment approved as part of 2021-22 budget)	203	203
CRR8.7	Microsoft licences (£700k investment approved as part of 2021-22 budget – increased costs covered by reserves in 2021-22, with base budget required in 2022-23)	700	700
	Total	2,138	2,638

Appendix C - Recurring investment proposals which were open for consultation until 19th January 2022

Proposed Recurring Investments for 2022-23 - for consultation		2022-23	2023-24
		£'000	£'000
	Children's Short Breaks	552	552
	Council Tax Support for Care Leavers - Council Tax support for care leavers by extending the 100% discount for Care Leavers scheme up to the age of 25 (from 21)	52	52
	Total	604	604

Appendix D – Time limited investments previously approved by Full Council (For reference only)

Time limited Investments (for reference only)		2022-23	2023-24
		£'000	£'000
	City of Culture – previously approved by Full Council	3,000	3,000
	Regeneration Opportunity – previously approved by Full Council	1,250	1,250
	Total	4,250	4,250

Appendix E – Existing pressures which were open for consultation until 19th January 2022

Existing Pressures for consultation		2022-23	2023-24
		£'000	£'000
	Children's Social Care Pressures	7,500	7,500
	Adults Social Care Pressures	3,000	3,000
	Total	10,500	10,500

Appendix F – One off investment proposal which was open for Consultation until 19th January 2022

One off Investments for 2022-23 - for consultation		2022-23	2023-24
		£'000	£'000
	Council Tax Hardship Scheme – £50 per eligible recipient for 2022-23 only	1,600	0
	Total	1,600	0

Appendix G - Schedule of agreed savings previously consulted on (for reference only)

Schedule of agreed savings previously consulted on (for reference only)		2022-23	2023-24
		£'000	£'000
4A1	Adults - Overall Demand Management Strategy - moving from a dependency model to one that promotes independence and resilience (e.g. reducing numbers coming in to care, care system culture change, speeding up integration, redesign enablement, reviewing financial needs, and continued personalisation).- Final year of 4 year strategy implementation.	(5,489)	(5,489)
6X1	Welfare Advice & Customer Service - Fundamental change to the way the Council and its partners deliver customer facing Services, focussed on customers getting the 'right support at the right time'. – See also proposed delay to 2023-24 in Appendix H below.	(350)	(350)
	Total	(5,839)	(5,839)

Appendix H - Schedule of proposed amendments to previous budget decisions open for consultation until 19th January 2022

Amended prior year budget savings for consultation		2022-23	2023-24
		£'000	£'000
6X1	Welfare Advice & Customer Service - Fundamental change to the way the Council and its partners deliver customer facing Services, focussed on customers getting the 'right support at the right time'. - Delay the full implementation of the £844k approved saving for a further year to 2023-24 as these services are critical to the on-going response to Covid, and continue to review their approach to delivery	350	0
	Total	350	0

Appendix I Proposed Used of Reserves

The £13.650m of reserves that are proposed to be used to fund the £3.626m gap required to balance the budget in 2022-23, and also to create Social Care reserve of £10.024m are outlined below.

Reserve drawdown		2022-23
		£'000
	Reduce Unallocated Reserve to £0	10,700
	Reduce VAT Partial Exemption reserve from £3m to £2m	1,000
	Reduce 2019-20 Financing reserve from £1m to £0	1,000
	Reduce Renewals and Replacement reserve to £4.2m	950
	Total Reserve draw down	13,650

Decisions of the Executive held on Tuesday, 15 February 2022

These decisions are published for information in advance of the publication of the Minutes

I

Note that all Decisions are marked * and may not be called in under Paragraph 8.7.1 of Part 3E of the Constitution.

LEADER OF COUNCIL & CORPORATE

(Councillor Hinchcliffe)

1. * **THE COUNCIL'S REVENUE ESTIMATES FOR 2022/23**

Resolved that the following recommendations to Council be approved:

(1) REVENUE ESTIMATES 2022/23

- (a) That the Base Revenue Forecast of £388.498m for 2022/23 be approved as set out in this report.
- (b) That the recurring investment proposals of £604k in 2022/23 as set out in Appendix C be approved.
- (c) That the existing pressures of £10.5m in 2022/23 as set out in Appendix E be approved.
- (d) That the one off investment of £1.6m in 2022/23 as set out in Appendix F be approved.
- (e) That the prior agreed savings in Appendix G be noted and the amendment to previous budget decisions totalling £350k in 2022/23 as set out in Appendix H be approved.
- (f) That it be noted that within the revenue budget there is a net use of £3.626m in revenue reserves in 2022/23, and the creation of a Social Care reserve of £10.024m to be funded by £13.650m of reserves as set out in Appendix I.
- (g) That the comments of Director of Finance set out in the Section 151 Officer's Assessment of the proposed budgets on the robustness of the estimates and the adequacy of reserves taking account of the recommendations made at 8.1(a) to (f) above be noted.

(2) PROPOSED COUNCIL TAX 2022/23

- 2.1 That it be noted that the projected council tax base and expenditure forecasts outlined in this report together with the 2022/23 resources and the budget variations approved in 8.1 produce a proposed Band D council tax of £1,543.93 for 2022/23.

(3) PAYMENT DATES FOR COUNCIL TAX AND NATIONAL NON-DOMESTIC RATES

- 3.1 That the first instalment date for payment of National Non-Domestic Rates and Council Tax shall be specified by the s151 Officer.

(4) DELEGATION TO OFFICERS

- 4.1 That for the avoidance of doubt and without prejudice to any of the powers contained in Article 14 of Part 2 of the Council's Constitution on the Function of Officers, the s151 Officer shall have full delegated powers to act on behalf of the Council on all matters relating to the Council Tax, Non-Domestic Rates and Accounts Receivable Debtors including (without prejudice to the generality of the delegation) entry into any business rate pilot, assessments, determinations, recovery, enforcement and, in accordance with the statutory scheme, full delegated powers to act on behalf of the Council with regard to all aspects of the granting of Discretionary and Hardship Rate Relief to qualifying ratepayers.

(5) PREPARATION OF ACCOUNTS

- (a) That in preparing the Final Accounts for 2021/22, the s151 Officer be empowered to take appropriate steps to secure the best advantage for the Council's financial position.
- (b) That the s151 Officer be empowered to deal with items which involve the transfer of net spending between the financial years 2021/22 and 2022/23 in a manner which secures the best advantage for the Council's financial position.
- (c) That the s151 Officer report any action taken in pursuance of 8.5(a) and 8.5 (b) above when reporting on the Final Accounts for 2021/22.

(6) PROCUREMENT OF EXTERNAL AUDITORS FOR 5 YEARS FROM APRIL 2023

- a) That the Council approves the procurement of External Audit via Public Sector Audit Appointments for the 5 year period from April 2023.

(7) COUNCIL TAX REQUIREMENT 2022/23

- (a) That the council tax base figures for 2022/23 calculated by the Council at its meeting on 4th January 2022 in respect of the whole of the Council's area and individual parish and town council areas be noted.
- (b) That the only special items for 2022/23 under Section 35 of the Local Government Finance Act 1992 are local parish and town council precepts and no expenses are to be treated as special expenses under Section 35(1) (b) of that Act.
- (c) That the Council Tax Requirement, excluding parish and town council precepts, be calculated as follows:

Gross expenditure	£1,180,245,854
Income	£955,936,300
Council Tax requirement	£224,309,554
Council tax base	143,420
Basic amount of council tax	£1,564.00
Adjustment in respect of parish and town council precepts	£ 20.07
Basic amount excluding parish and town councils	£1,543.93

- (d) That the precepts of parish and town councils are noted and the resulting basic council tax amounts for particular areas of the Council be calculated as follows:

<u>Parish or Town Council Area</u>	<u>Local Precept</u> £	<u>Council Tax Base</u>	<u>Parish/Town Council Tax</u> £	<u>Whole Area Council Tax</u> £	<u>Basic Council Tax Amount</u> £
Addingham	100,255	1,782	56.26	1,543.93	1,600.19
Baildon	306,310	6,273	48.83	1,543.93	1,592.76
Bingley	237,457	8,544	27.79	1,543.93	1,571.72
Burley	256,190	3,014	85.00	1,543.93	1,628.93
Clayton	68,240	2,473	27.59	1,543.93	1,571.52
Cullingworth	45,455	1,313	34.62	1,543.93	1,578.55
Denholme	59,956	1,153	52.00	1,543.93	1,595.93
Harden	39,008	848	46.00	1,543.93	1,589.93
Haworth, Crossroads and Stanbury	106,140	2,357	45.03	1,543.93	1,588.96
Ilkley	340,464	7,227	47.11	1,543.93	1,591.04
Keighley	729,824	15,170	48.11	1,543.93	1,592.04
Menston	119,286	2,209	54.00	1,543.93	1,597.93
Oxenhope	36,645	1,047	35.00	1,543.93	1,578.93
Sandy Lane	15,786	877	18.00	1,543.93	1,561.93
Shipley	149,325	4,714	31.68	1,543.93	1,575.61
Silsden	65,050	3,087	21.07	1,543.93	1,565.00
Steeton with Eastburn	81,800	1,790	45.70	1,543.93	1,589.63
Wilsden	89,995	1,756	51.25	1,543.93	1,595.18
Wrose	31,668	2,184	14.50	1,543.93	1,558.43
Total of all local precepts	2,878,854	67,818			

- (e) That the council tax amounts for dwellings in different valuation bands in respect of the Council's budget requirement, taking into account parish and town council precepts applicable to only part of the Council's area, be calculated as follows:

	Council Tax Amount for Each Valuation Band							
	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
All parts of the Council's area other than those below	1,029.29	1,200.83	1,372.38	1,543.93	1,887.03	2,230.12	2,573.22	3,087.86
The parish and town council areas of:								
Addingham	1,066.79	1,244.59	1,422.39	1,600.19	1,955.79	2,311.39	2,666.98	3,200.38
Baildon	1,061.84	1,238.81	1,415.79	1,592.76	1,946.71	2,300.65	2,654.60	3,185.52
Bingley	1,047.81	1,222.45	1,397.08	1,571.72	1,920.99	2,270.26	2,619.53	3,143.44
Burley	1,085.95	1,266.95	1,447.94	1,628.93	1,990.91	2,352.90	2,714.88	3,257.86
Clayton	1,047.68	1,222.29	1,396.91	1,571.52	1,920.75	2,269.97	2,619.20	3,143.04
Cullingworth	1,052.37	1,227.76	1,403.16	1,578.55	1,929.34	2,280.13	2,630.92	3,157.10
Denholme	1,063.95	1,241.28	1,418.60	1,595.93	1,950.58	2,305.23	2,659.88	3,191.86
Harden	1,059.95	1,236.61	1,413.27	1,589.93	1,943.25	2,296.57	2,649.88	3,179.86
Haworth, Crossroads and Stanbury	1,059.31	1,235.86	1,412.41	1,588.96	1,942.06	2,295.16	2,648.27	3,177.92
Ilkley	1,060.69	1,237.48	1,414.26	1,591.04	1,944.60	2,298.17	2,651.73	3,182.08
Keighley	1,061.36	1,238.25	1,415.15	1,592.04	1,945.83	2,299.61	2,653.40	3,184.08
Menston	1,065.29	1,242.83	1,420.38	1,597.93	1,953.03	2,308.12	2,663.22	3,195.86
Oxenhope	1,052.62	1,228.06	1,403.49	1,578.93	1,929.80	2,280.68	2,631.55	3,157.86
Sandy Lane	1,041.29	1,214.83	1,388.38	1,561.93	1,909.03	2,256.12	2,603.22	3,123.86
Shipley	1,050.41	1,225.47	1,400.54	1,575.61	1,925.75	2,275.88	2,626.02	3,151.22
Silsden	1,043.33	1,217.22	1,391.11	1,565.00	1,912.78	2,260.56	2,608.33	3,130.00
Steeton with Eastburn	1,059.75	1,236.38	1,413.00	1,589.63	1,942.88	2,296.13	2,649.38	3,179.26
Wilsden	1,063.45	1,240.70	1,417.94	1,595.18	1,949.66	2,304.15	2,658.63	3,190.36
Wrose	1,038.95	1,212.11	1,385.27	1,558.43	1,904.75	2,251.07	2,597.38	3,116.86

* Provisional figure

- (f) That it be noted that for the year 2022-23 the Police and Crime Commissioner precept is as below, and the West Yorkshire Fire and Rescue Authority (WYFRA) have indicated the precepts as below while awaiting approval by the precepting authority.

<u>Precept Amount</u> £	<u>Council Tax Amount for Each Valuation Band</u>							
	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
<u>West Yorkshire Fire and Rescue Authority*</u>								
10,352,000	48.12	56.14	64.16	72.18	88.22	104.26	120.30	144.36
<u>Police and Crime Commissioner for West Yorkshire</u>								
31,736,000	147.52	172.11	196.69	221.28	270.45	319.63	368.80	442.56

- (g) That having calculated the aggregate in each case of the amounts at (e) and (f) above, the Council set the following amounts of council tax for 2022-23 in each of the categories of dwellings shown below:

	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
All parts of the Council's area other than those below	1,224.93	1,429.08	1,633.23	1,837.39	2,245.70	2,654.01	3,062.32	3,674.78
The parish and town council areas of:								
Addingham	1,262.43	1,472.84	1,683.24	1,893.65	2,314.46	2,735.28	3,156.08	3,787.30
Baildon	1,257.48	1,467.06	1,676.64	1,886.22	2,305.38	2,724.54	3,143.70	3,772.44
Bingley	1,243.45	1,450.70	1,657.93	1,865.18	2,279.66	2,694.15	3,108.63	3,730.36
Burley	1,281.59	1,495.20	1,708.79	1,922.39	2,349.58	2,776.79	3,203.98	3,844.78
Clayton	1,243.32	1,450.54	1,657.76	1,864.98	2,279.42	2,693.86	3,108.30	3,729.96
Cullingworth	1,248.01	1,456.01	1,664.01	1,872.01	2,288.01	2,704.02	3,120.02	3,744.02
Denholme	1,259.59	1,469.53	1,679.45	1,889.39	2,309.25	2,729.12	3,148.98	3,778.78
Harden	1,255.59	1,464.86	1,674.12	1,883.39	2,301.92	2,720.46	3,138.98	3,766.78
Haworth, Crossroads and Stanbury	1,254.95	1,464.11	1,673.26	1,882.42	2,300.73	2,719.05	3,137.37	3,764.84
Ilkley	1,256.33	1,465.73	1,675.11	1,884.50	2,303.27	2,722.06	3,140.83	3,769.00
Keighley	1,257.00	1,466.50	1,676.00	1,885.50	2,304.50	2,723.50	3,142.50	3,771.00
Menston	1,260.93	1,471.08	1,681.23	1,891.39	2,311.70	2,732.01	3,152.32	3,782.78
Oxenhope	1,248.26	1,456.31	1,664.34	1,872.39	2,288.47	2,704.57	3,120.65	3,744.78
Sandy Lane	1,236.93	1,443.08	1,649.23	1,855.39	2,267.70	2,680.01	3,092.32	3,710.78
Shipley	1,246.05	1,453.72	1,661.39	1,869.07	2,284.42	2,699.77	3,115.12	3,738.14
Silsden	1,238.97	1,445.47	1,651.96	1,858.46	2,271.45	2,684.45	3,097.43	3,716.92
Steeton with Eastburn	1,255.39	1,464.63	1,673.85	1,883.09	2,301.55	2,720.02	3,138.48	3,766.18
Wilsden	1,259.09	1,468.95	1,678.79	1,888.64	2,308.33	2,728.04	3,147.73	3,777.28
Wrose	1,234.59	1,440.36	1,646.12	1,851.89	2,263.42	2,674.96	3,086.48	3,703.78

- (h) That Council notes the movement in Band D equivalent charges for 2022-23 over 2021-22 as set out in the table below.

	Council Tax 2022-23	Council Tax 2021-22	Percentage change
	Band D Equivalent	Band D Equivalent	
Bradford Metropolitan District Council	1,543.93	1,499.11	2.99%
West Yorkshire Fire and Rescue Authority *	72.18	67.18	7.44%
West Yorkshire Police Authority	221.28	211.28	4.73%
Local (Parish Council) Precepts:			
Addingham	56.26	56.26	0.0%
Baildon	48.83	48.83	0.0%
Bingley	27.79	22.07	25.9%
Burley	85.00	82.00	3.7%
Clayton	27.59	30.02	-8.1%
Cullingworth	34.62	31.44	10.1%
Denholme	52.00	45.00	15.6%
Harden	46.00	45.00	2.2%
Haworth etc	45.03	45.01	0.0%
Ilkley	47.11	47.11	0.0%
Keighley	48.11	39.69	21.2%
Menston	54.00	54.00	0.0%
Oxenhope	35.00	35.00	0.0%
Sandy Lane	18.00	18.00	0.0%
Shipley	31.68	30.01	5.6%
Silsden	21.07	28.71	-26.6%
Steeton/ Eastburn	45.70	44.92	1.7%
Wilsden	51.25	35.75	43.4%
Wrose	14.50	13.50	7.4%
*Provisional figures			

(Chris Chapman – 01274 433656)

ACTION: Director of Finance

2. * ALLOCATION OF THE SCHOOLS BUDGET 2022/23 FINANCIAL YEAR

Resolved that the Executive asks Council to:

- Accept and approve the proposals for the allocation of the 2022/23 Dedicated Schools Grant, as set out in this report.
- Approve the total amount of £665.617m to be appropriated in respect of all schools covered by the Bradford Scheme for the Local Management of Schools, so as to establish the Individual Schools Budget for 2022/23.

(Andrew Redding – 01274 432678)

ACTION: Director of Finance

3. * **CAPITAL INVESTMENT PLAN 2022-23 TO 2025-26**

Resolved –

- (1) Executive is asked to note the contents of this report and to have regard to the information contained within this report when considering the recommendations to make to Council on the CIP for 2022-23.
- (2) That commitments against reserve schemes and contingencies can only be made after a business case has been assessed by Project Appraisal Group and approved by Executive.
- (3) That delegated authority is given to Section 151 Officer to repay debt on an annuity basis, for chosen properties purchased during or after 2018-19. Delegated authority could only be exercised if two conditions are met:
 1. the asset retains or increases its value;
 2. the return from the capital scheme is sufficient to repay the capital sum invested.
- (4) That the proposed 2022-23 Minimum Revenue Policy set out in Appendix 2 to Document “BE” is approved
- (5) That specific approval be given for the following schemes previously approved by Executive to commence following a detailed review by Project Appraisal Group:
 - The 2022-23 Property Programme has a proposed total cost of £4m and this will be funded by the £2m allocated and an additional £2m.
 - Baildon Library – The £1.445m scheme is for the relocation of Baildon Library from Ian Clough Hall. The scheme will be funded by corporate borrowing and generate c£1m in corporate capital receipts.

(Lynsey Simenton – 01274 434232)

ACTION: Director of Finance

4. * **2022/23 BUDGET PROPOSALS AND FORECAST RESERVES - S151 OFFICER ASSESSMENT**

Resolved –

That Members have regard to Document “BF” in setting the budget, and in particular note the conclusions that:

- the estimates presented to Council are sufficiently robust
- the reserves are adequate for the 2022/23 proposed budget

- the projected corporate reserves, on current estimates, are adequate in the medium term, subject to the implementation of the rest of the proposed financial plan
- the Medium Term Financial Strategy will be updated and reported to Executive as clarity on future local government funding is received.

As with all budgets there is the potential for amendments to be proposed/agreed which could change the overall package of proposals. In that respect, it should be highlighted that this statement would be amended or added to if a decision was proposed that lead to the Council's reserves falling below their recommended level. In addition, any other amendments would be considered against the scale of the overall budget and depending upon the extent and nature, may result in a revised statement.

(Chris Chapman – 01274 433656)

ACTION: Director of Finance

*FROM: Parveen Akhtar
City Solicitor
City of Bradford Metropolitan District Council*

Committee Secretariat Contact: Jill Bell / Yusuf Patel, 01274 434580 / 4579

COUNCIL – THURSDAY, 17 FEBRUARY 2022

Amendments submitted by political groups

Agenda Item 8 – Recommendations from the Executive – Budget 2022/23

The Council's Revenue Estimates for 2022/23

The report of the Director of Finance provides details of the Council's Revenue Estimates for 2022/23

(Council Document E)

Allocation of the Schools' Budget 2022/23 Financial Year

The report of the Director of Finance seeks approval of the recommendations of the Schools Forum in allocating the Dedicated Schools Grant (DSG) for 2022/23

(Council Document F)

Capital Investment Plan 2022-23 to 2025-26

The report of the Director of Finance proposes the Capital Investment Plan for 2022/23 to 2025/26 and an updated Capital Strategy for 2022/23

(Council Document G)

2022/23 Budget Proposals and Forecast Reserves - Section 151 Officer Assessment

The report of the Director of Finance sets out the S151 Officer's assessment of the proposed budget for the financial year 2022/23, the adequacy of the forecast level of reserves and associated risks.

(Council Document H)

Committee Secretariat
Contact: Guy Close (07811) 503906

CONSERVATIVE AMENDMENT

8.0 RECOMMENDATIONS TO COUNCIL

8.1 REVENUE ESTIMATES 2022/23

- (a) That the Net Expenditure Requirement of £395.956m for 2022/23 as set out in this amendment to Document E (Revenue Estimates) be approved.
- (b) That the amendment to previously approved Time Limited investments as set out in Table 1 be approved.
- (c) That the additional one off investments as set out in Table 2 be approved.
- (d) That the use of reserves as outlined in Table 3 be approved.
- (e) That the amendments to Document E, alongside the original proposals, be approved, requiring the Chief Executive, Strategic Directors and Directors to take necessary action during 2022/23 to ensure the proposals are fully achievable.
- (f) That the comments of Director of Finance on the robustness of the estimates and the adequacy of reserves taking account of the recommendations made at 8.1(a) to (e) above be noted.

8.2 PROPOSED COUNCIL TAX 2022/23

- 8.2.1 That it be noted that the projected council tax base and expenditure forecasts outlined in this report together with the 2022/23 resources and the budget variations approved in 8.1 produce a proposed Band D council tax of £1,528.95 for 2022/23.

8.3 PAYMENT DATES FOR COUNCIL TAX AND NATIONAL NON-DOMESTIC RATES

- 8.3.1 That the first instalment date for payment of National Non-Domestic Rates and Council Tax shall be specified by the s151 Officer.

8.4 DELEGATION TO OFFICERS

- 8.4.1 That for the avoidance of doubt and without prejudice to any of the powers contained in Article 14 of Part 2 of the Council's Constitution on the Function of Officers, the s151 Officer shall have full delegated powers to act on behalf of the Council on all matters relating to the Council Tax, Non-Domestic Rates and Accounts Receivable Debtors including (without prejudice to the generality of the delegation) entry into any business rate pilot, assessments, determinations, recovery, enforcement and, in accordance with the statutory scheme, full delegated powers to act on behalf of the Council with regard to all aspects of the granting of Discretionary and Hardship Rate Relief to qualifying ratepayers.

8.5 PREPARATION OF ACCOUNTS

- (a) That in preparing the Final Accounts for 2021/22, the s151 Officer be empowered to take appropriate steps to secure the best advantage for the Council's financial position.
- (b) That the s151 Officer be empowered to deal with items which involve the transfer of net spending between the financial years 2021/22 and 2022/23 in a manner which secures the best advantage for the Council's financial position.
- (c) That the s151 Officer report any action taken in pursuance of 8.5(a) and 8.5 (b) above when reporting on the Final Accounts for 2021/22.

8.6 PROCUREMENT OF EXTERNAL AUDITORS FOR 5 YEARS FROM APRIL 2023

- a) That the Council approves the procurement of External Audit via Public Sector Audit Appointments for the 5-year period from April 2023.

8.7 COUNCIL TAX REQUIREMENT 2022/23

- (a) That the council tax base figures for 2022/23 calculated by the Council at its meeting on 4th January 2022 in respect of the whole of the Council's area and individual parish and town council areas be noted.
- (b) That the only special items for 2022/23 under Section 35 of the Local Government Finance Act 1992 are local parish and town council precepts and no expenses are to be treated as special expenses under Section 35(1) (b) of that Act.
- (c) That the Council Tax Requirement, excluding parish and town council precepts, be calculated as follows:

Gross expenditure	£1,187,745,854
Income	£965,586,097
Council Tax requirement	£222,159,757
Council tax base	143,420
Basic amount of council tax	£1,549.02
Adjustment in respect of parish and town council precepts	£ 20.07
Basic amount excluding parish and town councils	£1,528.95

That the precepts of parish and town councils are noted and the resulting basic council tax amounts for particular areas of the Council be calculated as follows:

<u>Parish or Town Council Area</u>	<u>Local Precept £</u>	<u>Council Tax Base</u>	<u>Parish/Town Council Tax £</u>	<u>Whole Area Council Tax £</u>	<u>Basic Council Tax Amount £</u>
Addingham	100,255	1,782	56.26	1,528.95	1,585.21
Baildon	306,310	6,273	48.83	1,528.95	1,577.78
Bingley	237,457	8,544	27.79	1,528.95	1,556.74
Burley	256,190	3,014	85.00	1,528.95	1,613.95
Clayton	68,240	2,473	27.59	1,528.95	1,556.54
Cullingworth	45,455	1,313	34.62	1,528.95	1,563.57
Denholme	59,956	1,153	52.00	1,528.95	1,580.95
Harden	39,008	848	46.00	1,528.95	1,574.95
Haworth, Crossroads and Stanbury	106,140	2,357	45.03	1,528.95	1,573.98
Ilkley	340,464	7,227	47.11	1,528.95	1,576.06
Keighley	729,824	15,170	48.11	1,528.95	1,577.06
Menston	119,286	2,209	54.00	1,528.95	1,582.95
Oxenhope	36,645	1,047	35.00	1,528.95	1,563.95
Sandy Lane	15,786	877	18.00	1,528.95	1,546.95
Shipley	149,325	4,714	31.68	1,528.95	1,560.63
Silsden	65,050	3,087	21.07	1,528.95	1,550.02
Steeton with Eastburn	81,800	1,790	45.70	1,528.95	1,574.65
Wilsden	89,995	1,756	51.25	1,528.95	1,580.20
Wrose *	31,668	2,184	14.50	1,528.95	1,543.45
Total of all local precepts	2,878,854	67,818			

- (e) That the council tax amounts for dwellings in different valuation bands in respect of the Council's budget requirement, taking into account parish and town council precepts applicable to only part of the Council's area, be calculated as follows:

	Council Tax Amount for Each Valuation Band							
	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
All parts of the Council's area other than those below	1,019.30	1,189.18	1,359.07	1,528.95	1,868.72	2,208.48	2,548.25	3,057.90
The parish and town council areas of:								
Addingham	1,056.81	1,232.94	1,409.08	1,585.21	1,937.48	2,289.75	2,642.02	3,170.42
Baildon	1,051.85	1,227.16	1,402.47	1,577.78	1,928.40	2,279.02	2,629.63	3,155.56
Bingley	1,037.83	1,210.80	1,383.77	1,556.74	1,902.68	2,248.62	2,594.57	3,113.48
Burley	1,075.97	1,255.29	1,434.62	1,613.95	1,972.61	2,331.26	2,689.92	3,227.90
Clayton	1,037.69	1,210.64	1,383.59	1,556.54	1,902.44	2,248.34	2,594.23	3,113.08
Cullingworth	1,042.38	1,216.11	1,389.84	1,563.57	1,911.03	2,258.49	2,605.95	3,127.14
Denholme	1,053.97	1,229.63	1,405.29	1,580.95	1,932.27	2,283.59	2,634.92	3,161.90
Harden	1,049.97	1,224.96	1,399.96	1,574.95	1,924.94	2,274.93	2,624.92	3,149.90
Haworth, Crossroads and Stanbury	1,049.32	1,224.21	1,399.09	1,573.98	1,923.75	2,273.53	2,623.30	3,147.96
Ilkley	1,050.71	1,225.82	1,400.94	1,576.06	1,926.30	2,276.53	2,626.77	3,152.12
Keighley	1,051.37	1,226.60	1,401.83	1,577.06	1,927.52	2,277.98	2,628.43	3,154.12
Menston	1,055.30	1,231.18	1,407.07	1,582.95	1,934.72	2,286.48	2,638.25	3,165.90
Oxenhope	1,042.63	1,216.41	1,390.18	1,563.95	1,911.49	2,259.04	2,606.58	3,127.90
Sandy Lane	1,031.30	1,203.18	1,375.07	1,546.95	1,890.72	2,234.48	2,578.25	3,093.90
Shipley	1,040.42	1,213.82	1,387.23	1,560.63	1,907.44	2,254.24	2,601.05	3,121.26
Silsden	1,033.35	1,205.57	1,377.80	1,550.02	1,894.47	2,238.92	2,583.37	3,100.04
Steeton with Eastburn	1,049.77	1,224.73	1,399.69	1,574.65	1,924.57	2,274.49	2,624.42	3,149.30
Wilsden	1,053.47	1,229.04	1,404.62	1,580.20	1,931.36	2,282.51	2,633.67	3,160.40
Wrose	1,028.97	1,200.46	1,371.96	1,543.45	1,886.44	2,229.43	2,572.42	3,086.90

- (f) That it be noted that for the year 2022-23 the Police and Crime Commissioner precept is as below, and the West Yorkshire Fire and Rescue Authority (WYFRA) have indicated the precepts as below while awaiting approval by the precepting authority.

<u>Precept Amount</u> £	<u>Council Tax Amount for Each Valuation Band</u>							
	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
<u>West Yorkshire Fire and Rescue Authority</u>								
10,352,000	48.12	56.14	64.16	72.18	88.22	104.26	120.30	144.36
<u>Police and Crime Commissioner for West Yorkshire</u>								
31,736,000	147.52	172.11	196.69	221.28	270.45	319.63	368.80	442.56

- (g) That having calculated the aggregate in each case of the amounts at (e) and (f) above, the Council set the following amounts of council tax for 2022-23 in each of the categories of dwellings shown below:

	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
All parts of the Council's area other than those below	1,214.94	1,417.43	1,619.92	1,822.41	2,227.39	2,632.37	3,037.35	3,644.82
The parish and town council areas of:								
Addingham	1,252.45	1,461.19	1,669.93	1,878.67	2,296.15	2,713.64	3,131.12	3,757.34
Baildon	1,247.49	1,455.41	1,663.32	1,871.24	2,287.07	2,702.91	3,118.73	3,742.48
Bingley	1,233.47	1,439.05	1,644.62	1,850.20	2,261.35	2,672.51	3,083.67	3,700.40
Burley	1,271.61	1,483.54	1,695.47	1,907.41	2,331.28	2,755.15	3,179.02	3,814.82
Clayton	1,233.33	1,438.89	1,644.44	1,850.00	2,261.11	2,672.23	3,083.33	3,700.00
Cullingworth	1,238.02	1,444.36	1,650.69	1,857.03	2,269.70	2,682.38	3,095.05	3,714.06
Denholme	1,249.61	1,457.88	1,666.14	1,874.41	2,290.94	2,707.48	3,124.02	3,748.82
Harden	1,245.61	1,453.21	1,660.81	1,868.41	2,283.61	2,698.82	3,114.02	3,736.82
Haworth, Crossroads and Stanbury	1,244.96	1,452.46	1,659.94	1,867.44	2,282.42	2,697.42	3,112.40	3,734.88
Ilkley	1,246.35	1,454.07	1,661.79	1,869.52	2,284.97	2,700.42	3,115.87	3,739.04
Keighley	1,247.01	1,454.85	1,662.68	1,870.52	2,286.19	2,701.87	3,117.53	3,741.04
Menston	1,250.94	1,459.43	1,667.92	1,876.41	2,293.39	2,710.37	3,127.35	3,752.82
Oxenhope	1,238.27	1,444.66	1,651.03	1,857.41	2,270.16	2,682.93	3,095.68	3,714.82
Sandy Lane	1,226.94	1,431.43	1,635.92	1,840.41	2,249.39	2,658.37	3,067.35	3,680.82
Shipley	1,236.06	1,442.07	1,648.08	1,854.09	2,266.11	2,678.13	3,090.15	3,708.18
Silsden	1,228.99	1,433.82	1,638.65	1,843.48	2,253.14	2,662.81	3,072.47	3,686.96
Steeton with Eastburn	1,245.41	1,452.98	1,660.54	1,868.11	2,283.24	2,698.38	3,113.52	3,736.22
Wilsden	1,249.11	1,457.29	1,665.47	1,873.66	2,290.03	2,706.40	3,122.77	3,747.32
Wrose	1,224.61	1,428.71	1,632.81	1,836.91	2,245.11	2,653.32	3,061.52	3,673.82

- (h) That Council notes the movement in Band D equivalent charges for 2022-23 over 2021-22 as set out in the table below.

	Council Tax 2022-23 Band D Equivalent	Council Tax 2021-22 Band D Equivalent	Percentage change 2021- 22 on 2020-21
Bradford Metropolitan District Council	1,528.95	1,499.11	1.99%
West Yorkshire Fire and Rescue Authority *	72.18	67.18	7.44%
West Yorkshire Police Authority	221.28	211.28	4.73%
Local (Parish Council) Precepts:			
Addingham	56.26	56.26	0.0%
Baildon	48.83	48.83	0.0%
Bingley	27.79	22.07	25.9%
Burley	85.00	82.00	3.7%
Clayton	27.59	30.02	-8.1%
Cullingworth	34.62	31.44	10.1%
Denholme	52.00	45.00	15.6%
Harden	46.00	45.00	2.2%
Haworth etc	45.03	45.01	0.0%
Ilkley	47.11	47.11	0.0%
Keighley	48.11	39.69	21.2%
Menston	54.00	54.00	0.0%
Oxenhope	35.00	35.00	0.0%
Sandy Lane	18.00	18.00	0.0%
Shipley	31.68	30.01	5.6%
Silsden	21.07	28.71	-26.6%
Steeton/ Eastburn	45.70	44.92	1.7%
Wilsden	51.25	35.75	43.4%
Wrose	14.50	13.50	7.4%
*Provisional figures			

COUNCIL CUMULATIVE BUDGET 2022/23

SUMMARY OF FINANCIAL IMPLICATIONS

Cumulative gap £000s	2022/23 Budget £000s
2021/22 Base Budget	385,373
Reversal of non-recurring investment from prior years	(2,968)
Base Budget	382,405
Recurring Pressures Previously consulted	2,138
New Investments for Consultation	604
Previously approved Time Limited Investments	4,250
Conservative Amends to Previously approved Time Limited Investments (Table 1)	(1,250)
Pressures in Children's & Adults Social Care	10,500
Inflation	22,373
Demographic Growth	1,925
Funding Changes	(29,450)
Base Net Expenditure Requirement	393,495
One Off investments	1,600
Conservative Amends to one off investments (Table 2)	8,750
Existing approved savings that impact on future years	(5,839)
Amendment to existing approved savings	350
Capital financing and central budget adjustments	(2,400)
Net Expenditure Requirement	395,956
RESOURCES	
Localised Business Rates 2022/23	(57,140)
Top Up Business Rates Grant	(69,259)
Revenue Support Grant	(35,875)
Council Tax Income 2022/23 (inclusive of 0.99% CT increase and 1% Adult Social Care precept increase)	(219,281)
Share of estimated 2021/22 Council Tax Surplus	(1,125)
Use of reserves Previously Approved Table 3 (City of Culture only)	(3,000)
Use of reserves to balance the budget Table 3	(10,276)
Total resources	(395,956)

*Any impact from 2020/21 and 2021/22 Business Rates Collection Fund deficits in 2022/23 is excluded from the above, and will be covered by the S31 Business Rates Grant Reserve as planned.

Table 1 Conservative Amendments – Time Limited Investment

Ref	Description of proposal	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000
R1	Reverse decision to proceed with Regeneration Opportunity previously approved by Full Council, and use saving to create a Local Projects Fund as outlined in Table 2 R3.	(1,250)	(1,250)	0
	Total revenue amendments	(1,250)	(1,250)	0

Table 2 Conservative Amendments – One Off Investments

Ref.	Description of proposal	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000
R2	Children's Social Care Pressures	7,500	0	0
R3	Local Projects Fund	1,250	0	0
	Total revenue amendments	8,750	0	0

Table 3 Proposed Used of Reserves

The £16.276m of reserves that are proposed to be used to fund the £13.276m gap required to balance the budget in 2022-23 (inclusive of £3m for City of Culture), and also to create a Children's Services Crisis Mitigation reserve of £3.0m are outlined below.

Reserve drawdown		2022-23
		£'000
	Reduce Unallocated Reserve to £0	10,700
	Reduce VAT Partial Exemption reserve from £3m to £2m	1,000
	Reduce 2019-20 Financing reserve from £1m to £0	1,000
	Reduce Renewals and Replacement reserve from £5.1m to £4.1m	950
	Reduce ESIF reserve to £0	1,463
	Reduce Project Feasibility reserve	500
	Reduce Redundancy reserve from £4.7m to £4.0m	663
	Total Reserve draw down	16,276

S151 Officer Commentary on Conservative Group Amendment A to Proposed 2022/23 Budget

This note reviews the Conservative Group amendment. The amendment is made to the proposals set out in the final recommendations of the Executive to the Council in Document E.

It is important to note the following:

- The proposal produces a balanced budget for 2022/23.
- My s151 report to Council on the robustness of the estimates recommended by the Executive makes specific advice around maximising the on-going benefit of increases in the Band D rate. This amendment diverges from that advice by proposing a 1.99% increase in Council Tax (0.99% Base plus 1.0% Adult Social Care precept) in 2022/23. The ongoing cash effect of this is c£2.1m in foregone income. The Shadow Portfolio holder has evidenced a clear understanding of the medium term impacts and in managing the resultant financial position.
- The proposal includes some amended proposals for recurring and one-off investments, the funding of these has been considered and reflected within the proposal.
- All proposals have been specifically costed and are therefore deemed to be sufficiently robust estimates to be included in the budget.
- The proposal is balanced in 2022/23 only by the use of £13.276m of reserves (inclusive of £3m for City of Culture), with a further £3m of reserves to be earmarked for Children's Services. Consequently, the proposals use £16.276m of reserves, which is an additional £2.621m above the Executive's proposals. The net draw down upon reserves is considered appropriate from s151 a perspective.
- The redirection of funds from reserves has been based on interrogation of the respective services by the Shadow Portfolio Holder, proposals are comparable to my s151 recommendations.
- There are no proposed uses of the General Fund reserves which are the prime focus of my s151 report.
- Inevitably, the proposals have not been subject to the level of consultation that has been available to the Executive's proposals.

On this basis, the amendment is sufficiently robust for consideration in setting the Council's budget for 2022/23, and the judgement on the adequacy of reserves, as set out in the s151 report (Document H) to this Council, remains unchanged.

The revised Appendix A of Document E consistent with this amendment has been provided, along with additional tables quantifying the amendments.

Chris Chapman
Director of Finance & IT

GREEN PARTY AMENDMENT

8.0 RECOMMENDATIONS TO COUNCIL

8.1 REVENUE ESTIMATES 2022/23

- (a) That the Net Expenditure Requirement of £389.106m for 2022/23 as set out in this amendment to Document E (Revenue Estimates) be approved.
- (b) That the additional new recurring investment as set out in Table 1 be approved.
- (c) That the additional one-off revenue schemes set out in Table 2 be approved.
- (d) That the new budget savings proposals as set out in Table 3 be approved.
- (e) That the additional schemes to the 2022-25 Capital Investment Plan set out in Table 4 be approved, and the Capital Financing implications outlined in Appendix B and Table 4b be approved.
- (f) That the Affordable Housing Capital Scheme (CS0407z) is reviewed at the design stage to identify opportunities to implement the New Build Standard (Zero Carbon Homes). That the results of this review are reported to Executive Committee during the 2022-23 financial year.
- (g) That the Council explores the use of Green Bonds to raise investment funds for green capital projects whilst increasing community engagement.
- (h) That the Council seeks to establish a Housing Revenue Account with the aim of expanding the numbers of energy efficient/ net zero affordable homes in the district.
- (i) That the use of reserves as outlined in Table 5 be approved.
- (j) That the amendments to Document E, alongside the original proposals, be approved, requiring the Chief Executive, Strategic Directors and Directors to take necessary action during 2022/23 to ensure the proposals are fully achievable.
- (k) That the comments of Director of Finance on the robustness of the estimates and the adequacy of reserves taking account of the recommendations made at 8.1(a) to (i) above be noted.

8.2 PROPOSED COUNCIL TAX 2022/23

- 8.2.1 That it be noted that the projected council tax base and expenditure forecasts outlined in this report together with the 2022/23 resources and the budget variations approved in 8.1 produce a proposed Band D council tax of £1,543.93 for 2022/23.

8.3 PAYMENT DATES FOR COUNCIL TAX AND NATIONAL NON-DOMESTIC RATES

- 8.3.1 That the first instalment date for payment of National Non-Domestic Rates and Council Tax shall be specified by the s151 Officer.

8.4 DELEGATION TO OFFICERS

- 8.4.1 That for the avoidance of doubt and without prejudice to any of the powers contained in Article 14 of Part 2 of the Council's Constitution on the Function of Officers, the s151 Officer shall have full delegated powers to act on behalf of the Council on all matters relating to the Council Tax, Non-Domestic Rates and Accounts Receivable Debtors including (without prejudice to the generality of the delegation) entry into any business rate pilot, assessments, determinations, recovery, enforcement and, in accordance with the statutory scheme, full delegated powers to act on behalf of the Council with regard to all aspects of the granting of Discretionary and Hardship Rate Relief to qualifying ratepayers.

8.5 PREPARATION OF ACCOUNTS

- (a) That in preparing the Final Accounts for 2021/22, the s151 Officer be empowered to take appropriate steps to secure the best advantage for the Council's financial position.
- (b) That the s151 Officer be empowered to deal with items which involve the transfer of net spending between the financial years 2021/22 and 2022/23 in a manner which secures the best advantage for the Council's financial position.
- (c) That the s151 Officer report any action taken in pursuance of 8.5(a) and 8.5 (b) above when reporting on the Final Accounts for 2021/22.

8.6 PROCUREMENT OF EXTERNAL AUDITORS FOR 5 YEARS FROM APRIL 2023

- a) That the Council approves the procurement of External Audit via Public Sector Audit Appointments for the 5-year period from April 2023.

8.7 COUNCIL TAX REQUIREMENT 2022/23

- (a) That the council tax base figures for 2022/23 calculated by the Council at its meeting on 4th January 2022 in respect of the whole of the Council's area and individual parish and town council areas be noted.
- (b) That the only special items for 2022/23 under Section 35 of the Local Government Finance Act 1992 are local parish and town council precepts and no expenses are to be treated as special expenses under Section 35(1) (b) of that Act.
- (c) That the Council Tax Requirement, excluding parish and town council precepts, be calculated as follows:

Gross expenditure	£1,181,114,854
Income	£956,836,300
Council Tax requirement	£224,309,554
Council tax base	143,420
Basic amount of council tax	£1,564.00
Adjustment in respect of parish and town council precepts	£ 20.07
Basic amount excluding parish and town councils	£1,543.93

That the precepts of parish and town councils are noted and the resulting basic council tax amounts for particular areas of the Council be calculated as follows:

<u>Parish or Town Council Area</u>	<u>Local Precept £</u>	<u>Council Tax Base</u>	<u>Parish/Town Council Tax £</u>	<u>Whole Area Council Tax £</u>	<u>Basic Council Tax Amount £</u>
Addingham	100,255	1,782	56.26	1,543.93	1,600.19
Baildon	306,310	6,273	48.83	1,543.93	1,592.76
Bingley	237,457	8,544	27.79	1,543.93	1,571.72
Burley	256,190	3,014	85.00	1,543.93	1,628.93
Clayton	68,240	2,473	27.59	1,543.93	1,571.52
Cullingworth	45,455	1,313	34.62	1,543.93	1,578.55
Denholme	59,956	1,153	52.00	1,543.93	1,595.93
Harden	39,008	848	46.00	1,543.93	1,589.93
Haworth, Crossroads and Stanbury	106,140	2,357	45.03	1,543.93	1,588.96
Ilkley	340,464	7,227	47.11	1,543.93	1,591.04
Keighley	729,824	15,170	48.11	1,543.93	1,592.04
Menston	119,286	2,209	54.00	1,543.93	1,597.93
Oxenhope	36,645	1,047	35.00	1,543.93	1,578.93
Sandy Lane	15,786	877	18.00	1,543.93	1,561.93
Shipley	149,325	4,714	31.68	1,543.93	1,575.61
Silsden	65,050	3,087	21.07	1,543.93	1,565.00
Steeton with Eastburn	81,800	1,790	45.70	1,543.93	1,589.63
Wilsden	89,995	1,756	51.25	1,543.93	1,595.18
Wrose	31,668	2,184	14.50	1,543.93	1,558.43
Total of all local precepts	2,878,854	67,818			

- (e) That the council tax amounts for dwellings in different valuation bands in respect of the Council's budget requirement, taking into account parish and town council precepts applicable to only part of the Council's area, be calculated as follows:

	Council Tax Amount for Each Valuation Band							
	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
All parts of the Council's area other than those below	1,029.29	1,200.83	1,372.38	1,543.93	1,887.03	2,230.12	2,573.22	3,087.86
The parish and town council areas of:								
Addingham	1,066.79	1,244.59	1,422.39	1,600.19	1,955.79	2,311.39	2,666.98	3,200.38
Baildon	1,061.84	1,238.81	1,415.79	1,592.76	1,946.71	2,300.65	2,654.60	3,185.52
Bingley	1,047.81	1,222.45	1,397.08	1,571.72	1,920.99	2,270.26	2,619.53	3,143.44
Burley	1,085.95	1,266.95	1,447.94	1,628.93	1,990.91	2,352.90	2,714.88	3,257.86
Clayton	1,047.68	1,222.29	1,396.91	1,571.52	1,920.75	2,269.97	2,619.20	3,143.04
Cullingworth	1,052.37	1,227.76	1,403.16	1,578.55	1,929.34	2,280.13	2,630.92	3,157.10
Denholme	1,063.95	1,241.28	1,418.60	1,595.93	1,950.58	2,305.23	2,659.88	3,191.86
Harden	1,059.95	1,236.61	1,413.27	1,589.93	1,943.25	2,296.57	2,649.88	3,179.86
Haworth, Crossroads and Stanbury	1,059.31	1,235.86	1,412.41	1,588.96	1,942.06	2,295.16	2,648.27	3,177.92
Ilkley	1,060.69	1,237.48	1,414.26	1,591.04	1,944.60	2,298.17	2,651.73	3,182.08
Keighley	1,061.36	1,238.25	1,415.15	1,592.04	1,945.83	2,299.61	2,653.40	3,184.08
Menston	1,065.29	1,242.83	1,420.38	1,597.93	1,953.03	2,308.12	2,663.22	3,195.86
Oxenhope	1,052.62	1,228.06	1,403.49	1,578.93	1,929.80	2,280.68	2,631.55	3,157.86
Sandy Lane	1,041.29	1,214.83	1,388.38	1,561.93	1,909.03	2,256.12	2,603.22	3,123.86
Shipley	1,050.41	1,225.47	1,400.54	1,575.61	1,925.75	2,275.88	2,626.02	3,151.22
Silsden	1,043.33	1,217.22	1,391.11	1,565.00	1,912.78	2,260.56	2,608.33	3,130.00
Steeton with Eastburn	1,059.75	1,236.38	1,413.00	1,589.63	1,942.88	2,296.13	2,649.38	3,179.26
Wilsden	1,063.45	1,240.70	1,417.94	1,595.18	1,949.66	2,304.15	2,658.63	3,190.36
Wrose	1,038.95	1,212.11	1,385.27	1,558.43	1,904.75	2,251.07	2,597.38	3,116.86

- (f) That it be noted that for the year 2022-23 the Police and Crime Commissioner precept is as below, and the West Yorkshire Fire and Rescue Authority (WYFRA) have indicated the precepts as below while awaiting approval by the precepting authority.

<u>Precept Amount</u> £	<u>Council Tax Amount for Each Valuation Band</u>							
	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
<u>West Yorkshire Fire and Rescue Authority</u>								
10,352,000	48.12	56.14	64.16	72.18	88.22	104.26	120.30	144.36
<u>Police and Crime Commissioner for West Yorkshire</u>								
31,736,000	147.52	172.11	196.69	221.28	270.45	319.63	368.80	442.56

- (g) That having calculated the aggregate in each case of the amounts at (e) and (f) above, the Council set the following amounts of council tax for 2022-23 in each of the categories of dwellings shown below:

	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
All parts of the Council's area other than those below	1,224.93	1,429.08	1,633.23	1,837.39	2,245.70	2,654.01	3,062.32	3,674.78
The parish and town council areas of:								
Addingham	1,262.43	1,472.84	1,683.24	1,893.65	2,314.46	2,735.28	3,156.08	3,787.30
Baildon	1,257.48	1,467.06	1,676.64	1,886.22	2,305.38	2,724.54	3,143.70	3,772.44
Bingley	1,243.45	1,450.70	1,657.93	1,865.18	2,279.66	2,694.15	3,108.63	3,730.36
Burley	1,281.59	1,495.20	1,708.79	1,922.39	2,349.58	2,776.79	3,203.98	3,844.78
Clayton	1,243.32	1,450.54	1,657.76	1,864.98	2,279.42	2,693.86	3,108.30	3,729.96
Cullingworth	1,248.01	1,456.01	1,664.01	1,872.01	2,288.01	2,704.02	3,120.02	3,744.02
Denholme	1,259.59	1,469.53	1,679.45	1,889.39	2,309.25	2,729.12	3,148.98	3,778.78
Harden	1,255.59	1,464.86	1,674.12	1,883.39	2,301.92	2,720.46	3,138.98	3,766.78
Haworth, Crossroads and Stanbury	1,254.95	1,464.11	1,673.26	1,882.42	2,300.73	2,719.05	3,137.37	3,764.84
Ilkley	1,256.33	1,465.73	1,675.11	1,884.50	2,303.27	2,722.06	3,140.83	3,769.00
Keighley	1,257.00	1,466.50	1,676.00	1,885.50	2,304.50	2,723.50	3,142.50	3,771.00
Menston	1,260.93	1,471.08	1,681.23	1,891.39	2,311.70	2,732.01	3,152.32	3,782.78
Oxenhope	1,248.26	1,456.31	1,664.34	1,872.39	2,288.47	2,704.57	3,120.65	3,744.78
Sandy Lane	1,236.93	1,443.08	1,649.23	1,855.39	2,267.70	2,680.01	3,092.32	3,710.78
Shipley	1,246.05	1,453.72	1,661.39	1,869.07	2,284.42	2,699.77	3,115.12	3,738.14
Silsden	1,238.97	1,445.47	1,651.96	1,858.46	2,271.45	2,684.45	3,097.43	3,716.92
Steeton with Eastburn	1,255.39	1,464.63	1,673.85	1,883.09	2,301.55	2,720.02	3,138.48	3,766.18
Wilsden	1,259.09	1,468.95	1,678.79	1,888.64	2,308.33	2,728.04	3,147.73	3,777.28
Wrose	1,234.59	1,440.36	1,646.12	1,851.89	2,263.42	2,674.96	3,086.48	3,703.78

- (h) That Council notes the movement in Band D equivalent charges for 2022-23 over 2021-22 as set out in the table below.

	Council Tax 2022-23 Band D Equivalent	Council Tax 2021-22 Band D Equivalent	Percentage change 2021- 22 on 2020-21
Bradford Metropolitan District Council	1,543.93	1,499.11	2.99%
West Yorkshire Fire and Rescue Authority *	72.18	67.18	7.44%
West Yorkshire Police Authority	221.28	211.28	4.73%
Local (Parish Council) Precepts:			
Addingham	56.26	56.26	0.0%
Baildon	48.83	48.83	0.0%
Bingley	27.79	22.07	25.9%
Burley	85.00	82.00	3.7%
Clayton	27.59	30.02	-8.1%
Cullingworth	34.62	31.44	10.1%
Denholme	52.00	45.00	15.6%
Harden	46.00	45.00	2.2%
Haworth etc	45.03	45.01	0.0%
Ilkley	47.11	47.11	0.0%
Keighley	48.11	39.69	21.2%
Menston	54.00	54.00	0.0%
Oxenhope	35.00	35.00	0.0%
Sandy Lane	18.00	18.00	0.0%
Shipley	31.68	30.01	5.6%
Silsden	21.07	28.71	-26.6%
Steeton/ Eastburn	45.70	44.92	1.7%
Wilsden	51.25	35.75	43.4%
Wrose	14.50	13.50	7.4%
*Provisional figures			

COUNCIL CUMULATIVE BUDGET 2022/23

SUMMARY OF FINANCIAL IMPLICATIONS

Cumulative gap £000s	2022/23 Budget £000s
2021/22 Base Budget	385,373
Reversal of non-recurring investment from prior years	(2,968)
Base Budget	382,405
Recurring Pressures Previously consulted	2,138
New Investments for Consultation	604
Green Amends to New Recurring Investment (Table 1)	250
Previously approved Time Limited Investments	4,250
Pressures in Children's & Adults Social Care	10,500
Inflation	22,373
Demographic Growth	1,925
Funding Changes	(29,450)
Base Net Expenditure Requirement	394,995
One Off investments (Council Tax Support) (App F)	1,600
Green Amends to one off investment (Table 2)	650
Existing approved savings that impact on future years (App G)	(5,839)
Amendment to existing approved savings	350
Green Amends – New Savings plans (Table 3)	(250)
Capital financing and central budget adjustments	(2,400)
Green Amends - Capital financing (Table 4b)	(0)
Net Expenditure Requirement	389,106
RESOURCES	
Localised Business Rates 2022/23	(57,140)
Share of unfunded 2021/22 Business Rates Deficit	0
Top Up Business Rates Grant	(69,259)
Revenue Support Grant	(35,875)
Council Tax Income 2022/23	(221,431)
Share of estimated 2021/22 Council Tax Surplus	(1,125)
Use of reserves (Previously Approved).	(4,276)
Total resources	(389,106)

*Any impact from 2020/21 and 2021/22 Business Rates Collection Fund deficits in 2022/23 is excluded from the above, and will be covered by the S31 Business Rates Grant Reserve as planned.

COUNCIL CAPITAL ESTIMATES 2022-25

Appendix B

Scheme Ref	*Description	22-23 Impact £'000	23-24 Impact £'000	24-25 Impact £'000	**New Funding £'000	#22-25 Invest to Save £'000	22-25 Corp. Borrowing £'000
2022-26 Capital Investment Plan Proposal (15 th February 2022)							
Budget	2021-25 Capital Budget	203,378	242,252	145,079		(167,000)	(131,000)
Green Party Budget amendment Capital Investment Plan							
CS0395	General Contingency	(1,000)	(1,000)	(1,000)			3,000
C20397	Asset Management	(200)	(200)	(200)			600
C1	"Run on Sun" Investment	200	600	1,200			(2,000)
C2	Solar canopies	300	300	400			(1,000)
C3	Community Climate Fund	2,000	3,000	5,000		(5,000)	(5,000)
C4	Electric Vehicle Charging points	200	300	500			(1,000)
C5	Flood alleviation schemes	200	300	500			(1,000)
C6	Traffic calming/Home Zones	400	500	500			(1,400)
C7	Cycling and Walking schemes	500	500	500	(1,500)		
C8	Street Trees/Planting barriers	200	200	200			(600)
	Total Amendment	2,800	4,500	7,600	(1,500)	(5,000)	(8,400)
2022-26 Capital Investment Plan Green Party Amendment							
		206,178	246,752	152,679	(1,500)	(172,000)	(139,400)
*See Table 4a and 4b for detailed description of the schemes in the proposed amendment							
#Half of the Community Climate Fund is funded as an Invest to Save Scheme. The upfront borrowing required for Invest to Save schemes would also increase some of the current Prudential Indicator ratios, set out in the 2022-26 Capital Investment Plan.							

Table 1 Green Amendments - Recurring Investments

Ref.	Description of proposal	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000
R1	Additional resources for street cleansing, fly tipping and graffiti removal.	200	200	200
R2	Investment in sustainable transport, associated with the Workplace Car Parking Levy (see R6).	0	0	3,500
R3	Additional resourcing for expanding biodiversity and pollinator action planning and projects across the District.	50	50	50
	Total revenue amendments	250	250	3,750

Table 2 Green Amendments One off investments

Ref.	Description of proposal	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000
R4	Bulk Waste Collection Charges 'Holiday' - The expected increase in demand would be mitigated by rationing the service. One-off funding from unallocated reserves.	250	0	0
R5	Start-up support for Sustainable Development Partnership One-off funding from unallocated reserves.	100	0	0
R6	'Bradford Solar Together' and 'Solar Streets' schemes (staffing funding) – to encourage and help to facilitate the roll out of solar PV installations on businesses and clusters of residential properties at discount prices, as pioneered in London and elsewhere by other local authorities. Additional staff as required to boost the Council's energy and climate change 'team'. One-off funding from unallocated reserves.	300	0	0
R7	Setup and management costs associated with a Workplace Car Parking Levy to fund sustainable transport, modelled on the scheme introduced in Nottingham in 2012 - self-funding (see R8).	0	0	200
	Total revenue amendments	650	0	200

Table 3 Green Amendments – New Budget Savings Decisions

Ref.	Description of proposal	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000
R8	Workplace Car Parking Levy.	0	0	(3,700)
R9	Additional parking charges.	(200)	(200)	(200)
R10	Reduction from the Safe, Clean and Active Communities budget.	(50)	(50)	(50)
	Total revenue amendments	(250)	(250)	(3,950)

Table 4a Capital Amendments – detailed proposals

Ref.	Description of proposal	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000
C1	"Run on Sun" Investment in Solar Schools - Council funding for solar PV installations on our District's schools, working in partnership where necessary with academies and other independent educational providers.	200	600	1,200
C2	Solar canopies (approx. 500 parking places) – Council funding for solar PV canopies above open air car parks, working in partnership wherever possible with other landowners, supermarkets and organisations operating in our District.	300	300	400
C3	Establish and expand a Bradford District Community Climate Fund – a ring-fenced vehicle to provide long-term, sustained investment in energy efficiency and renewable energy projects, either as standalone Council projects or through partnership working. Would provide basis for a Council-controlled Energy Services Company (ESCO). All financial returns/savings recycled back into the Fund for re-investment in zero and low carbon energy generation projects.	2,000	3,000	5,000
C4	Electric vehicle (EV) charging points.	200	300	500
C5	Additional investment in flood alleviation schemes (to add to investment already scheduled in PCS11).	200	300	500
C6	Traffic calming/Home Zones.	400	500	500

C7	Cycling and Walking improvement schemes (including pavement upgrades and crossing improvements).	500	500	500
C8	Street Tree Planting/Green Barrier planting near schools and in other local air pollution hotspots.	200	200	200
	Total capital amendments* **	4,000	5,700	8,800

*Further it is proposed that the Affordable Housing Capital Scheme (CS0407z) is reviewed at the design stage to identify opportunities to implement the New Build Standard (Zero Carbon Homes). Also that the results of this review are reported to Executive Committee during the 2022-23 financial year. The purpose of this is to ensure that new-build properties in the district are properly future-proofed, consistent with the Council's declared 'Climate Emergency'.

**To further promote Green housing, we would also propose the establishment of a Local Housing Company (a Housing Revenue Account), with the aim of developing more energy efficient/ net zero affordable homes in the district.

Table 4b Additional Capital Financing Costs resulting from 4a and Appendix B

Ref.	Description of proposal	Borrowing £'000	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000	Ongoing until 2031-32
			Capital Financing Implications for amended schemes			
C1-C6 and C8	Appendix B Amended Corporate Borrowing	8,400				
	Capital Financing Cost impact Corporate Borrowing for C1-C6 and C8		0	210	550	1,100

Table 5 Proposed Used of Reserves

The £14.300m of reserves that are proposed to be used to fund the £4.276m gap required to balance the budget in 2022-23, and also to create a Social Care Reserve of £10.024m are outlined below.

Reserve drawdown		2022-23
		£'000
	Reduce Unallocated Reserve to £0	10,700
	Reduce VAT Partial Exemption reserve from £3m to £2m	1,000
	Reduce 2019-20 Financing reserve from £1m to £0	1,000
	Reduce Renewals and Replacement reserve to £3.5m	1,600
	Total Reserve draw down	14,300

S151 Officer Commentary on Green Group Amendment B to Proposed 2022/23 Budget

This note reviews the Green Group amendment. The amendment is made to the proposals set out in the final recommendations of the Executive to the Council in Document DL.

It is important to note the following:

- The proposal produces a balanced revenue budget for 2022/23.
- The proposal includes proposals for recurring and one-off investments, the funding of these has been considered and reflected within the proposal.
- All proposals have been specifically costed and are therefore deemed to be sufficiently robust estimates to be included in the budget.
- The proposal includes new capital schemes, requiring an additional £8.4m of corporate borrowing. These schemes have been costed and include additional funding, redirection of existing capital resources, and invest to save aspects, with the balance proposed to be funded by Corporate Borrowing.
- The proposals include the planned introduction of a Workplace Car Parking Levy to fund investment in sustainable transport from 2024/25. The proposed timescale will enable the business case to be produced and fully assessed.
- The proposal is balanced in 2022/23 only by the use of £4.276m of reserves, with a further £10.024m earmarked for Social Care pressures in 2022/23. Consequently, the proposals use £14.3m of reserves, which is an additional £0.65m above the Executive's proposals. The net draw down upon reserves is considered appropriate from s151 perspective.
- The use of reserves is broadly comparable to the Executive's proposals and is considered appropriate from s151 perspective.
- There are no proposed uses of the General Fund reserves which are the prime focus of my S151 report.
- Inevitably, the proposals have not been subject to the level of consultation that has been available to the Executive 's proposals.

On this basis, the amendment is sufficiently robust for consideration in setting the Council's budget for 2022/23, and the judgement on the adequacy of reserves, as set out in the s151 report (Document H) to this Council, remains unchanged.

The revised Appendix A of Document E consistent with this amendment has been provided, along with additional tables quantifying the amendments.

Chris Chapman
Director of Finance & IT

LIBERAL DEMOCRAT AMENDMENT

8.0 RECOMMENDATIONS TO COUNCIL

8.1 REVENUE ESTIMATES 2022/23

- (a) That the Net Expenditure Requirement of £391.606m for 2022/23 as set out in this amendment to Document E (Revenue Estimates) be approved.
- (b) That the additional new recurring investment as set out in Table 1 be approved.
- (c) That a £1m reduction in the inflation budget in 2022-23 be approved to fund the a £1m investment in Area Committees as outlined in Table 2.
- (d) That the additional one off investments as set out in Table 2 be approved.
- (e) That the remaining £350k of Welfare Advice savings be deleted rather than deferred as outlined in Table 3.
- (f) That the new budget savings proposals of £350k from 2023-24 as set out in Table 4 be approved.
- (g) That the additional schemes to the 2022-25 Capital Investment Plan set out in Appendix B be approved. The schemes to be funded by redirecting existing capital approvals.
- (h) That the Strategic Investment capital budget is redirected to focus on buying blight site commercial property in non City Centre areas of the district with a view to improving and re-letting.
- (i) That the use of reserves as outlined in Table 5 be approved.
- (j) That the amendments to Document E, alongside the original proposals, be approved, requiring the Chief Executive, Strategic Directors and Directors to take necessary action during 2022/23 to ensure the proposals are fully achievable.
- (k) That the comments of Director of Finance on the robustness of the estimates and the adequacy of reserves taking account of the recommendations made at 8.1(a) to (i) above be noted.

8.2 PROPOSED COUNCIL TAX 2022/23

- 8.2.1 That it be noted that the projected council tax base and expenditure forecasts outlined in this report together with the 2022/23 resources and the budget variations approved in 8.1 produce a proposed Band D council tax of £1,543.93 for 2022/23.

8.3 PAYMENT DATES FOR COUNCIL TAX AND NATIONAL NON-DOMESTIC RATES

- 8.3.1 That the first instalment date for payment of National Non-Domestic Rates and Council Tax shall be specified by the s151 Officer.

8.4 DELEGATION TO OFFICERS

- 8.4.1 That for the avoidance of doubt and without prejudice to any of the powers contained in Article 14 of Part 2 of the Council's Constitution on the Function of Officers, the s151 Officer shall have full delegated powers to act on behalf of the Council on all matters relating to the Council Tax, Non-Domestic Rates and Accounts Receivable Debtors including (without prejudice to the generality of the delegation) entry into any business rate pilot, assessments, determinations, recovery, enforcement and, in accordance with the statutory scheme, full delegated powers to act on behalf of the Council with regard to all aspects of the granting of Discretionary and Hardship Rate Relief to qualifying ratepayers.

8.5 PREPARATION OF ACCOUNTS

- (a) That in preparing the Final Accounts for 2021/22, the s151 Officer be empowered to take appropriate steps to secure the best advantage for the Council's financial position.
- (b) That the s151 Officer be empowered to deal with items which involve the transfer of net spending between the financial years 2021/22 and 2022/23 in a manner which secures the best advantage for the Council's financial position.
- (c) That the s151 Officer report any action taken in pursuance of 8.5(a) and 8.5 (b) above when reporting on the Final Accounts for 2021/22.

8.6 PROCUREMENT OF EXTERNAL AUDITORS FOR 5 YEARS FROM APRIL 2023

- a) That the Council approves the procurement of External Audit via Public Sector Audit Appointments for the 5-year period from April 2023.

8.7 COUNCIL TAX REQUIREMENT 2022/23

- (a) That the council tax base figures for 2022/23 calculated by the Council at its meeting on 4th January 2022 in respect of the whole of the Council's area and individual parish and town council areas be noted.
- (b) That the only special items for 2022/23 under Section 35 of the Local Government Finance Act 1992 are local parish and town council precepts and no expenses are to be treated as special expenses under Section 35(1) (b) of that Act.
- (c) That the Council Tax Requirement, excluding parish and town council precepts, be calculated as follows:

Gross expenditure	£1,183,395,854
Income	£959,086,300
Council Tax requirement	£224,309,554
Council tax base	143,420
Basic amount of council tax	£1,564.00
Adjustment in respect of parish and town council precepts	£ 20.07
Basic amount excluding parish and town councils	£1,543.93

That the precepts of parish and town councils are noted and the resulting basic council tax amounts for particular areas of the Council be calculated as follows:

<u>Parish or Town Council Area</u>	<u>Local Precept £</u>	<u>Council Tax Base</u>	<u>Parish/Town Council Tax £</u>	<u>Whole Area Council Tax £</u>	<u>Basic Council Tax Amount £</u>
Addingham	100,255	1,782	56.26	1,543.93	1,600.19
Baildon	306,310	6,273	48.83	1,543.93	1,592.76
Bingley	237,457	8,544	27.79	1,543.93	1,571.72
Burley	256,190	3,014	85.00	1,543.93	1,628.93
Clayton	68,240	2,473	27.59	1,543.93	1,571.52
Cullingworth	45,455	1,313	34.62	1,543.93	1,578.55
Denholme	59,956	1,153	52.00	1,543.93	1,595.93
Harden	39,008	848	46.00	1,543.93	1,589.93
Haworth, Crossroads and Stanbury	106,140	2,357	45.03	1,543.93	1,588.96
Ilkley	340,464	7,227	47.11	1,543.93	1,591.04
Keighley	729,824	15,170	48.11	1,543.93	1,592.04
Menston	119,286	2,209	54.00	1,543.93	1,597.93
Oxenhope	36,645	1,047	35.00	1,543.93	1,578.93
Sandy Lane	15,786	877	18.00	1,543.93	1,561.93
Shipley	149,325	4,714	31.68	1,543.93	1,575.61
Silsden	65,050	3,087	21.07	1,543.93	1,565.00
Steeton with Eastburn	81,800	1,790	45.70	1,543.93	1,589.63
Wilsden	89,995	1,756	51.25	1,543.93	1,595.18
Wrose	31,668	2,184	14.50	1,543.93	1,558.43
Total of all local precepts	2,878,854	67,818			

- (e) That the council tax amounts for dwellings in different valuation bands in respect of the Council's budget requirement, taking into account parish and town council precepts applicable to only part of the Council's area, be calculated as follows:

	Council Tax Amount for Each Valuation Band							
	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
All parts of the Council's area other than those below	1,029.29	1,200.83	1,372.38	1,543.93	1,887.03	2,230.12	2,573.22	3,087.86
The parish and town council areas of:								
Addingham	1,066.79	1,244.59	1,422.39	1,600.19	1,955.79	2,311.39	2,666.98	3,200.38
Baildon	1,061.84	1,238.81	1,415.79	1,592.76	1,946.71	2,300.65	2,654.60	3,185.52
Bingley	1,047.81	1,222.45	1,397.08	1,571.72	1,920.99	2,270.26	2,619.53	3,143.44
Burley	1,085.95	1,266.95	1,447.94	1,628.93	1,990.91	2,352.90	2,714.88	3,257.86
Clayton	1,047.68	1,222.29	1,396.91	1,571.52	1,920.75	2,269.97	2,619.20	3,143.04
Cullingworth	1,052.37	1,227.76	1,403.16	1,578.55	1,929.34	2,280.13	2,630.92	3,157.10
Denholme	1,063.95	1,241.28	1,418.60	1,595.93	1,950.58	2,305.23	2,659.88	3,191.86
Harden	1,059.95	1,236.61	1,413.27	1,589.93	1,943.25	2,296.57	2,649.88	3,179.86
Haworth, Crossroads and Stanbury	1,059.31	1,235.86	1,412.41	1,588.96	1,942.06	2,295.16	2,648.27	3,177.92
Ilkley	1,060.69	1,237.48	1,414.26	1,591.04	1,944.60	2,298.17	2,651.73	3,182.08
Keighley	1,061.36	1,238.25	1,415.15	1,592.04	1,945.83	2,299.61	2,653.40	3,184.08
Menston	1,065.29	1,242.83	1,420.38	1,597.93	1,953.03	2,308.12	2,663.22	3,195.86
Oxenhope	1,052.62	1,228.06	1,403.49	1,578.93	1,929.80	2,280.68	2,631.55	3,157.86
Sandy Lane	1,041.29	1,214.83	1,388.38	1,561.93	1,909.03	2,256.12	2,603.22	3,123.86
Shipley	1,050.41	1,225.47	1,400.54	1,575.61	1,925.75	2,275.88	2,626.02	3,151.22
Silsden	1,043.33	1,217.22	1,391.11	1,565.00	1,912.78	2,260.56	2,608.33	3,130.00
Steeton with Eastburn	1,059.75	1,236.38	1,413.00	1,589.63	1,942.88	2,296.13	2,649.38	3,179.26
Wilsden	1,063.45	1,240.70	1,417.94	1,595.18	1,949.66	2,304.15	2,658.63	3,190.36
Wrose	1,038.95	1,212.11	1,385.27	1,558.43	1,904.75	2,251.07	2,597.38	3,116.86

- (f) That it be noted that for the year 2022-23 the Police and Crime Commissioner precept is as below, and the West Yorkshire Fire and Rescue Authority (WYFRA) have indicated the precepts as below while awaiting approval by the precepting authority.

<u>Precept Amount</u> £	<u>Council Tax Amount for Each Valuation Band</u>							
	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
<u>West Yorkshire Fire and Rescue Authority*</u>								
10,352,000	48.12	56.14	64.16	72.18	88.22	104.26	120.30	144.36
<u>Police and Crime Commissioner for West Yorkshire</u>								
31,736,000	147.52	172.11	196.69	221.28	270.45	319.63	368.80	442.56

*Provisional

- (g) That having calculated the aggregate in each case of the amounts at (e) and (f) above, the Council set the following amounts of council tax for 2022-23 in each of the categories of dwellings shown below:

	<u>Band A</u> £	<u>Band B</u> £	<u>Band C</u> £	<u>Band D</u> £	<u>Band E</u> £	<u>Band F</u> £	<u>Band G</u> £	<u>Band H</u> £
All parts of the Council's area other than those below	1,224.93	1,429.08	1,633.23	1,837.39	2,245.70	2,654.01	3,062.32	3,674.78
The parish and town council areas of:								
Addingham	1,262.43	1,472.84	1,683.24	1,893.65	2,314.46	2,735.28	3,156.08	3,787.30
Baildon	1,257.48	1,467.06	1,676.64	1,886.22	2,305.38	2,724.54	3,143.70	3,772.44
Bingley	1,243.45	1,450.70	1,657.93	1,865.18	2,279.66	2,694.15	3,108.63	3,730.36
Burley	1,281.59	1,495.20	1,708.79	1,922.39	2,349.58	2,776.79	3,203.98	3,844.78
Clayton	1,243.32	1,450.54	1,657.76	1,864.98	2,279.42	2,693.86	3,108.30	3,729.96
Cullingworth	1,248.01	1,456.01	1,664.01	1,872.01	2,288.01	2,704.02	3,120.02	3,744.02
Denholme	1,259.59	1,469.53	1,679.45	1,889.39	2,309.25	2,729.12	3,148.98	3,778.78
Harden	1,255.59	1,464.86	1,674.12	1,883.39	2,301.92	2,720.46	3,138.98	3,766.78
Haworth, Crossroads and Stanbury	1,254.95	1,464.11	1,673.26	1,882.42	2,300.73	2,719.05	3,137.37	3,764.84
Ilkley	1,256.33	1,465.73	1,675.11	1,884.50	2,303.27	2,722.06	3,140.83	3,769.00
Keighley	1,257.00	1,466.50	1,676.00	1,885.50	2,304.50	2,723.50	3,142.50	3,771.00
Menston	1,260.93	1,471.08	1,681.23	1,891.39	2,311.70	2,732.01	3,152.32	3,782.78
Oxenhope	1,248.26	1,456.31	1,664.34	1,872.39	2,288.47	2,704.57	3,120.65	3,744.78
Sandy Lane	1,236.93	1,443.08	1,649.23	1,855.39	2,267.70	2,680.01	3,092.32	3,710.78
Shipley	1,246.05	1,453.72	1,661.39	1,869.07	2,284.42	2,699.77	3,115.12	3,738.14
Silsden	1,238.97	1,445.47	1,651.96	1,858.46	2,271.45	2,684.45	3,097.43	3,716.92
Steeton with Eastburn	1,255.39	1,464.63	1,673.85	1,883.09	2,301.55	2,720.02	3,138.48	3,766.18
Wilsden	1,259.09	1,468.95	1,678.79	1,888.64	2,308.33	2,728.04	3,147.73	3,777.28
Wrose	1,234.59	1,440.36	1,646.12	1,851.89	2,263.42	2,674.96	3,086.48	3,703.78

- (h) That Council notes the movement in Band D equivalent charges for 2022-23 over 2021-22 as set out in the table below.

	Council Tax 2022-23 Band D Equivalent	Council Tax 2021-22 Band D Equivalent	Percentage change
Bradford Metropolitan District Council	1,543.93	1,499.11	2.99%
West Yorkshire Fire and Rescue Authority *	72.18	67.18	7.44%
West Yorkshire Police Authority	221.28	211.28	4.73%
Local (Parish Council) Precepts:			
Addingham	56.26	56.26	0.0%
Baildon	48.83	48.83	0.0%
Bingley	27.79	22.07	25.9%
Burley	85.00	82.00	3.7%
Clayton	27.59	30.02	-8.1%
Cullingworth	34.62	31.44	10.1%
Denholme	52.00	45.00	15.6%
Harden	46.00	45.00	2.2%
Haworth etc	45.03	45.01	0.0%
Ilkley	47.11	47.11	0.0%
Keighley	48.11	39.69	21.2%
Menston	54.00	54.00	0.0%
Oxenhope	35.00	35.00	0.0%
Sandy Lane	18.00	18.00	0.0%
Shipley	31.68	30.01	5.6%
Silsden	21.07	28.71	-26.6%
Steeton/ Eastburn	45.70	44.92	1.7%
Wilsden	51.25	35.75	43.4%
Wrose	14.50	13.50	7.4%
*Provisional figures			

COUNCIL CUMULATIVE BUDGET 2022/23

SUMMARY OF FINANCIAL IMPLICATIONS

Cumulative gap £000s	2022/23 Budget £000s
2021/22 Base Budget	385,373
Reversal of non-recurring investment from prior years	(2,968)
Base Budget	382,405
Recurring Pressures Previously consulted	2,138
New Investments for Consultation	604
Lib Dem Amends to New Recurring Investment (Table 1)	650
Previously approved Time Limited Investments	4,250
Pressures in Children's & Adults Social Care	10,500
Inflation	22,373
Lib Dem Amends to Inflation	(1,000)
Demographic Growth	1,925
Funding Changes	(29,450)
Base Net Expenditure Requirement	394,395
One Off investments	1,600
Lib Dem Amends to one off investments (Table 2)	3,500
Existing approved savings that impact on future years	(5,839)
Amendment to existing approved savings	350
Lib Dem Amends to existing approved savings (Table 3)	0
Lib Dem Amends – New Savings plans (Table 4)	0
Capital financing and central budget adjustments	(2,400)
Lib Dem Amends - Capital financing (Appendix B)	0
Net Expenditure Requirement	391,606
RESOURCES	
Localised Business Rates 2022/23	(57,140)
Top Up Business Rates Grant	(69,259)
Revenue Support Grant	(35,875)
Council Tax Income 2022/23	(221,431)
Share of estimated 2021/22 Council Tax Surplus	(1,125)
Use of reserves (Table 5)	(6,776)
Total resources	(391,606)

*Any impact from 2020/21 and 2021/22 Business Rates Collection Fund deficits in 2022/23 is excluded from the above, and will be covered by the S31 Business Rates Grant Reserve as planned.

COUNCIL CAPITAL ESTIMATES 2022-25

Appendix B

Scheme Ref	*Description	22-23 Impact £'000	23-24 Impact £'000	24-25 Impact £'000	**New Funding £'000	#22-25 Invest to Save £'000	22-25 Corp. Borrowing £'000
2022-26 Capital Investment Plan Proposal (15 th February 2022)							
Budget	2022-26 Capital Budget	203,378	242,252	145,079		(167,000)	(131,000)
Liberal Democrat Budget amendment Capital Investment Plan							
CS0395	Reduce General Contingency	(1,000)	(500)	0			1,500
C20397	Reduce Property Programme Capital Budget	(500)	0	0			500
C1	Investment in natural projects to slow the flow of water to rivers, and to provide match funding for farmers, land owners and other groups bidding for landscape recovery projects – to be funded by redirecting General Contingency	1,500	0	0			(1,500)
C2	Youth Investment Fund – to be funded from redirecting £500k of Property Programme budget	500	0	0			(500)
	Total Amendment	500	(500)	0		(0)	(0)
2022-26 Capital Investment Plan Amendment							
		203,878	241,752	145,079	(0)	(167,000)	(131,000)
** Additionally the Liberal Democrats would review the Strategic Investment Budget to redirect the focus to buying blight site commercial property in non City Centre areas of the district with a view to improving and re-letting.							

As the amended schemes are funded by redirecting existing scheme approvals, there would be no additional capital financing cost.

Table 1 Liberal Democrat Amendments - Recurring Investments

Ref.	Description of proposal	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000
R1	Create an Office of the Children & Young Peoples Advocate	500	500	500
R2	Improve Children's Scrutiny	150	150	150
	Total revenue amendments	650	650	650

Table 2 Liberal Democrat Amendments – One Off Investments

Ref.	Description of proposal	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000
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R3	Area Committees - £200k per Area Committee, to be funded by reducing Inflation budget increase in 2022-23	1,000	0	0
R4	Children's Mental Health provision	1,000	0	0
R5	Environmental Action	1,500	0	0
	Total revenue amendments	3,500	0	0

Table 3 Liberal Democrat Amendments – Amendment to existing approved savings

Ref.	Description of proposal	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000
R6	Welfare Advice – delete the remaining £350k Welfare Advice saving rather than deferring it to 2023-24	0	350	350
	Total revenue amendments	0	350	350

Table 4 Liberal Democrat Amendments – New Savings proposals

Ref.	Description of proposal	2022-23 Impact £'000	2023-24 Impact £'000	2024-25 Impact £'000
R7	Reduction in Marketing & Media Budget in the Chief Executive's Office to help fund Welfare Advice saving deletion	0	(200)	(200)
R8	Reduction in Executive Members Additional Expenses to help fund Welfare Advice saving deletion	0	(150)	(150)
	Total revenue amendments	0	(350)	(350)

Table 5 Proposed Used of Reserves

The £16.818m of reserves that are proposed to be used to fund the £6.776m gap required to balance the budget in 2022-23, and also to create a Social Care reserve of £10.024m are outlined below.

Reserve drawdown		2022-23
		£'000
	Reduce Unallocated Reserve to £0	10,700
	Reduce VAT Partial Exemption reserve from £3m to £2m	1,000
	Reduce 2019-20 Financing reserve from £1m to £0	1,000
	Reduce Renewals and Replacement reserve from £5.1m to £1.0m	4,118
	Total Reserve draw down	16,818

S151 Officer Commentary on Liberal Democrat Group Amendment C to Proposed 2022/23 Budget

This note reviews the Liberal Democrat amendment. The amendment is made to the proposals set out in the final recommendations of the Executive to the Council in Document E.

It is important to note the following:

- The proposal produces a balanced budget for 2022/23.
- The proposal includes some amended proposals for recurring and one-off investments, the funding of these has been considered and reflected within the proposal.
- All proposals have been specifically costed and are therefore deemed to be sufficiently robust estimates to be included in the budget.
- The proposal is balanced in 2022/23 only by the use of £6.776m of reserves, with a further £10.024m of reserves to be earmarked for Social Care. Consequently, the proposals use £16.818m of reserves, which is an additional £3.168m above the Executive's proposals. The net draw down upon reserves is considered appropriate from s151 perspective.
- There are no proposed uses of the General Fund reserves which are the prime focus of my s151 report.
- The proposed re-direction of the Strategic Investment Capital budget would need to be on an invest to save basis to mitigate any additional revenue costs. Detailed proposals would be subject to review by Project Appraisal Group (as with all capital schemes) to ensure this was achieved.

On this basis, the amendment is sufficiently robust for consideration in setting the Council's budget for 2022/23, and the judgement on the adequacy of reserves, as set out in the s151 report (Document H) to this Council, remains unchanged.

The revised Appendix A of Document E consistent with this amendment has been provided, along with additional tables quantifying the amendments.

Chris Chapman
Director of Finance & IT